

Thomas R. Slome
Cullen and Dykman, LLP
333 Earle Ovington Blvd., 2nd Floor
Uniondale, New York 11553
Direct Dial: 516-296-9165
email: tslome@cullenllp.com

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New York office:
One Battery Park Plaza, 34th Floor
New York, New York 10004

I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	New York State Bar	July 11, 1984
	Attorney	United States District Court for the Eastern District of New York	September 5, 1984
	Attorney	United States District Court for the Southern District of New York	1985
	Attorney	U.S. Court of Appeals for the Second Circuit	July 2, 2010

II.	<u>Organization</u>	<u>Dates</u>	<u>Active/Inactive</u>
	Past Treasurer of The Association of the Bar of the City of New York (2019-23), Former Chair (2014-17) and current member of City Bar Committee on Bankruptcy and Reorganization	1994-Present	Active
	Member of the Board of Big Brothers and Big Sisters of Long Island and Former Secretary, Treasurer and Chair	2011-Present	Active

III. General professional experience:

I have been a practicing bankruptcy lawyer since 1983, when I graduated cum laude from Rutgers Law School. Upon graduation, I clerked for two years in the Eastern District of New York for the Honorable Robert John Hall, United States Bankruptcy Judge. I was an associate at Rogers & Wells (now Clifford Chance) from 1985 to 1987 and at Moses & Singer from 1987 to 1990, in

each case practicing in the firm's bankruptcy department. I was a partner in Luskin & Stern from 1990 to 1995 and, from 1995 to 2008, a partner in Rosen Slome Marder LLP, a firm concentrating in bankruptcy law and commercial litigation. In 2008 I joined Meyer, Suozzi, English & Klein, P.C. as a partner and was chair of the bankruptcy practice from 2008 through 2019. I am currently a partner in the bankruptcy and banking department at Cullen and Dykman LLP.

I am the immediate past Treasurer of the Association of the Bar of the City of New York and a past chair of the City Bar's Bankruptcy and Corporate Reorganization Committee and currently a member. I am also a past chair and current member of the Chapter 11 Lawyers' Advisory Committee of the Bankruptcy Court for the Eastern District of New York.

IV. General pertinent experience:

During over 35 years as a bankruptcy practitioner, I have been involved in hundreds of matters that have settled due to my efforts and those of the other parties and their counsel. As counsel to a party, I have been involved in numerous mediation sessions over the years.

In 2002, I was asked by Hon. Melanie Cyganowski, United States Bankruptcy Judge for the Eastern District of New York, to serve on an ad hoc committee to advise the Bankruptcy Judges for the Eastern District of New York on mediation procedures, and to develop and recommend to the judges a form of local rule or standing order that would implement a mediation program for the Court. I became the chair of the mediation rule committee and, on April 1, 2002, the local rule implementing the mediation program became effective in the Eastern District.

Since my 2005 formal mediation training, I have mediated over three dozen matters relating to cases pending in the Southern and Eastern Districts of New York and the District of Delaware, including preference and fraudulent conveyance actions, claim objections and, in one case, a chapter 11 plan confirmation contest between a debtor and its creditors' committee.

In 2011, I was appointed as Examiner in the Chapter 11 proceedings of Madison 92nd Street Associates, the owner of a 226-room Upper East Side hotel, and filed two reports in connection with plan negotiations between two sets of principals, which resulted in a "settlement" that facilitated the hotel's sale in a bankruptcy court auction for approximately \$85 million.

In June 2014, I was a co-chair of a program entitled Plan Mediation in Bankruptcy sponsored by the New York City Bar Association Committee on Bankruptcy and Corporate Reorganization, which featured a panel discussion with current and former bankruptcy judges from the Southern and Eastern Districts of New York and prominent bankruptcy practitioners and business persons.

V. Mediation training:

I participated in a three-day (24 hour) Advanced Negotiation & Mediation Training Program presented by Abrams Mediation and Negotiation, Inc. and sponsored by the United States Bankruptcy Courts for the Southern and Eastern Districts of New York and the NASD. The dates of the program were March 7, 8 and 9, 2005. I have participated in numerous subsequent mediation training programs sponsored by the United States District Court for the Eastern District of New York.

I am on the mediator panels of the Bankruptcy Courts for S.D.N.Y. and E.D.N.Y. I have been appointed as a mediator in each of these districts on multiple occasions and have mediated claims objections (several in Lehman Brothers), preference and fraudulent conveyance actions (numerous) and plan negotiations.

VI. General pertinent business or legal experience:

I have been an equity partner, shareholder in four law firms since 1990 and have been in management for most of those years. As an owner and manager, I understand the financial workings of a business.

I am a past secretary, treasurer and chair of Big Brothers Big Sisters of Long Island and have been a Board Member of this not-for-profit since 2011.

I am the immediate past treasurer of the Bar Association of the City of New York.

VII. Fee Structure (Compensation and Expense Reimbursement):

Hourly rate of \$625 plus customary reimbursement of out-of-pocket expenses.