

Norman N. Kinel, Esq.
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I. Admissions:

<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of New York	1984
	State of New Jersey	1983
	Southern District of New York	1984
	Eastern District of New York	1984
	District of New Jersey	1984
	Second Circuit Court of Appeals	1992
	United States Supreme Court	1989

II. Professional Organizations:

<u>Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bankruptcy Institute	2000's	Active
Turnaround Management Association	2000's	Active
INSOL	2013	Active

III. General Professional Experience:

Norman Kinel has been a bankruptcy attorney for over thirty (30) years and has practiced at the following law firms: Lehman & Wasserman (associate), Togut, Segal & Segal (associate), Cadwalader Wickersham & Taft (associate); Whitman Breed Abbott & Morgan (associate and

then partner), Brown & Wood (partner), Sidley Austin (partner), Dreier LLP (partner), Duval & Stachenfeld (partner), Lowenstein Sandler LLP (partner) and Squire Patton Boggs (US) LLP (partner).

IV. General Pertinent Experience:

Mr. Kinel recently successfully mediated a sophisticated CMBS litigation in the Lehman Bros. cases. Mr. Kinel has been involved in numerous mediations as a practitioner, including the highly successful mediation of a \$102 million lawsuit where he represented the plaintiff and the matter was settled for \$45 million.

V. Mediation Training:

Mr. Kinel successfully completed the American Bankruptcy Institute/St. John's School of Law Bankruptcy Mediation Program, December 8-12, 2013 (40 hours) (Elayne Greenberg).

VI. Pertinent Bankruptcy Training:

Mr. Kinel is currently a Partner in the Restructuring and Insolvency Practice Group at Squire Patton Boggs (US) LLP and is National Chair of the firm's Creditors' Committee Practice. He has been involved in some of the largest and most complex bankruptcy cases in the country and has a broad range of experience in bankruptcy law, representing debtors, creditors, lenders, bondholders, trustees and committees of creditors, equity holders and retirees.

Mr. Kinel's experience includes all aspects of complex bankruptcy litigation and bankruptcy appeals, including contested confirmations of plans, relief from the automatic stay, DIP financing, cash collateral and adequate protection issues, assumption and rejection of executory contracts and unexpired leases, exclusivity, substantive consolidation, prosecution and defense of officer and director liability and breach of fiduciary duty actions, and actions to recover fraudulent conveyances and preferential transfers. He also has extensive experience in

asset sales and mergers and acquisitions in the bankruptcy context and cross-border insolvency proceedings. Mr. Kinel also counsel clients in out-of-court default, workouts and restructurings.

Mr. Kinel has been listed among the top bankruptcy attorneys in Manhattan by *Super Lawyers* and recognized as an AV peer-rated attorney in Martindale Hubbell. He is also a noted author of numerous bankruptcy law articles and a commentator for national publications on bankruptcy law issues.

VII. General Pertinent Business or Legal Experience:

Mr. Kinel has focused his practice on corporate Chapter 11 representations, with an emphasis on bankruptcy litigation. He has represented parties in a wide range of industries, including: airline, automotive, chemical, clothing, construction, credit card processing, e-commerce, electronics, energy, entertainment, financial services, furniture, healthcare, manufacturing, media, mining, real estate, retail, restaurants and telecommunications.