

Please submit your Bio in the following format

Name: Marc Abrams

Date: June 21, 2019

Address: The Renaissance Centre, Suite 500
405 North King Street
Wilmington, DE 19801-3700

Tel: 302.357.3279

Email: mabrams@wtplaw.com

I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York	June 1985
Attorney	Delaware	November 1978
Attorney	Pennsylvania	January 1981
Attorney	U.S. District Court, District of Delaware	January 1979
Attorney	U.S. District Court, Southern District of New York	September 1985
Attorney	U.S. District Court, Eastern District of New York	September 1986
Attorney	U.S. Court of Appeals, 2 nd Circuit	January 1988
Attorney	U.S. Court of Appeals, 3 rd Circuit	January 1991

II. Professional Organization	Date of Admission	Active/Inactive
American College of Bankruptcy (Former Circuit Regent (2010-2014)		Active
Litigation Counsel of America, The Trial Lawyer Honorary Society		Active
Diversity Law Institute		Active
Trial Law Institute		Active
American Bankruptcy Institute		Active

III. General professional experience:

I am a Senior Counsel in the Business Reorganizations and Bankruptcy group and a leading practitioner in bankruptcy/restructuring. I have been instrumental, principally on behalf of debtors, in several complex chapter 11 cases and non-judicial restructurings. I also has extensive experience representing creditors' committees and groups, opportunistic investors, pension plans and governmental guaranty funds and lenders. In

addition, I have maintained a substantial cross-border practice involving foreign insolvency regimes and related cases under the Bankruptcy Code, including chapter 15 cases.

Company Side. Throughout my career, I have regularly produced superior results on behalf of company-side clients in numerous complex chapter 11 cases and in several out-of-court restructurings, including seminal cases such as Adelfia Communications Corp., Angiotech Pharmaceuticals (chapter 15) and Teksid, Inc. In addition, I am a recognized leader and key advisor in cross-border representations. I frequently represent clients in the automotive, cable, construction, entertainment/recreation, financial products, health care, high-tech, hospitality, manufacturing, media, mining, retail, telecommunications and transportation industries.

Transactional Side. I regularly represent key stakeholders in both chapter 11 and out-of-court restructurings, including official and unofficial committees, strategic investors, purchasers and major creditors.

IV. General pertinent experience:

I have conducted and participated in several mediations.

V. Mediation training:

I am a certified mediator under the Southern District of New York Mediation program.

VI. Pertinent bankruptcy training:

See III above. A select list of my recent publications include:

- Contributing Editor for Collier on Bankruptcy;
- “Setting up the Sale: Bankruptcy 2015 – Views from the Bench,” Best of ABI: The Year in Business Bankruptcy;
- “Second Circuit Articulates the Standard for the Extinguishment of Liens Under a Chapter 11 Bankruptcy Plan,” Pratt’s Journal of Bankruptcy Law (November/December 2015);
- “Third Circuit Holds that Claims are Disallowable Under Section 502(d) of the Bankruptcy Code
- No Matter Who Holds Them,” Metropolitan Corporate Counsel (January 2014);
- “Exceptional Results Through Cross-Border Coordination,” 24 Comm. Insol. R. 49-57 (June 2012);
- “Implications of the ‘Bad Faith Filing’ Decision in GGP’s Bankruptcy Proceeding,” BNA, Inc., Real Estate Law & Industry (2009); and
- “Key Rulings from the Delaware Bankruptcy Court’s Rejection of Washington

I am also a co-author of the LexisNexis Practitioner’s Guide to Chapter 15 Bankruptcies, an extensive chapter in the Lexis Bankruptcy Portal.

I am also a frequent lecturer, including at conferences sponsored by the American

Bankruptcy Institute, Valcon, the American College of Bankruptcy, National Conference of Bankruptcy Judges and the Association of the Bar of the City of New York.

I am also a certified mediator for the District of Delaware.

VII. General pertinent business or legal experience:

See III above.

My academic experience, includes:

- Widener University School of Law, J.D., 1978
- Villanova University, B.A., 1975