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| I. | <u>Profession</u> | <u>Accrediting Agency or Jurisdiction</u> | <u>Date of Admission</u> |
|-----------|--------------------------|--|---------------------------------|
| | Attorney | New York | 4/3/78 |
| | | District of Columbia | 1/8/93 |

| II. | <u>Professional Organization</u> | <u>Number of Years</u> | <u>Active/Inactive</u> |
|------------|---|-------------------------------|-------------------------------|
| | American College of Bankruptcy | 28 | Active |
| | Assoc. of the Bar of City of New York | 34 | Active |
| | American Bankruptcy Institute | 32 | Active |
| | Federal Bar Council | 33 | Active |
| | American Bar Foundation | 12 | Active |
| | Insolvency Lawyers' Association | 13 | Active |
| | International Insolvency Institute | 14 | Active |
| | National Bankruptcy Conference | 8 | Active |

III. General professional experience:

I have been a bankruptcy lawyer for 46 years, representing creditors, creditor groups, debtors, equity holders, regulatory agencies and investors in domestic and cross border cases and out-of-court restructurings, including acquirers of distressed companies. I served as the Second Circuit Regent of the American College of Bankruptcy from 2004 to 2008 and chaired the Committee on Bankruptcy and Corporate Reorganization of the Assoc. of the Bar of the City of New York from 2005 to 2008.

IV. General pertinent experience:

I have served as mediator in several significant cases in the Southern District of New York and in the District of Delaware. In addition, I have represented parties in interest in several cases in which mediation was ordered and in which I have actively participated.

V. Mediation training:

Mediation Training Seminar for the U.S. Bankruptcy Court for the S.D.N.Y., presented by Endispute, Inc. and The Center for Public Resources, Inc. February 15, 16, and 17, 1994.

VI. Pertinent bankruptcy training:

See III above.

VII. General pertinent business or legal experience:

See III above.