TRUSTEE REPORT

TO THE CLERK'S OFFICE

CHAPTER 7 CLOSING REPORT IN AN ASSET CASE UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

CHAPTER 7

DEBTOR NAME: CASE NO. GROSS CASH RECEIPTS: $

FEES AND EXPENSES (From case inception):

 TRUSTEE COMPENSATION

 FEE for ATTORNEY FOR TRUSTEE

 OTHER PROFESSIONAL FEES and ALL EXPENSES (including fee for debtor's attorney)

DISTRIBUTIONS (From case inception):

 SECURED CREDITORS

 PRIORITY CREDITORS

 UNSECURED CREDITORS

 EQUITY SECURITY HOLDERS

 OTHER DISTRIBUTIONS (including payments to debtor, bond premiums, court reporters, storage, lien searches)

 TOTAL

DATED: FOR THE TRUSTEE:

BY