

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
MICHAEL G. TYSON, et al. : Case No. 03-41900(ALG)
: :
: :
Debtor. : :
: :
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**ERRATA ORDER
MEMORANDUM OF OPINION**

The Memorandum Opinion dated June 3, 2005 should be corrected as follows:

1. On page 1, in the Appearances the name of the attorneys for the Unsecured Creditors' Committee should be corrected to read
"Robinson Brog Leinwand Greene Genovese & Gluck PC".
2. On page 2, on the second line of the last paragraph that starts on that page, the date of the Debtors' petitions should be changed from
"August 1, 2004" and corrected to read "August 1, 2003".

Dated: New York, New York
June 8, 2005

/s/ Allan L. Gropper

UNITED STATES BANKRUPTCY JUDGE