

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

BLOCKBUSTER INC., *et al.*,

Debtors.

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LYME REGIS PARTNERS, LLC

Plaintiff

vs.

CARL ICAHN, ICAHN PARTNERS LP, ICAHN  
PARTNERS MASTER FUND II L.P., ICAHN  
CAPITAL LP, AND ICAHN ASSOCIATES  
CORP.

Defendants

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APPEARANCES:

CADWALADER, WICKERSAM & TAFT LLP

John J. Rapisardi, Esq.  
One World Financial Center  
New York, New York, 10281  
Telephone: (212) 504-6000  
Facsimile: (212) 504-6666  
[joh.rapisardi@cwt.com](mailto:joh.rapisardi@cwt.com)

Peter Friedman, Esq.  
700 Sixth Street, N.W.  
Washington, DC 20001  
Telephone: (202) 862-2000  
Facsimile: (212) 504-6666  
[Peter.friedman@cwt.com](mailto:Peter.friedman@cwt.com)

*Attorneys for Carl Icahn, Icahn Partners LP, Icahn  
Partners Master Fund LP, Icahn Partners Master Fund  
II L.P., Icahn Partners Master Fund III L.P.,  
Icahn Capital LP, and Icahn Associates Corp.*

Chapter 11

Case No. 10-14997 (BRL)

(Jointly Administered)

Adv. Proc. No. 10-05524 (BRL)

The McMillan Law Firm, APC  
Scott A. McMillian  
Evan A. Kalooky  
4670 Nebo Drive, Suite 200  
La Mesa, CA 91941-5230  
Telephone: (619) 464-1500 x 14  
Facsimile: (206) 600-5095

*Attorneys for Lyme Regis Partners, LLC,  
a New York Limited Liability Company*

COOLEY LLP  
Jay R. Indyke  
Richard S. Kanowitz  
Jeffrey L. Cohen  
1114 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 479-6000

*Counsel for the Official Committee of Unsecured Creditors*

Before: Hon. Burton R. Lifland  
United States Bankruptcy Judge

### **ERRATA ORDER**

ORDERED that Bench Memorandum and Decision Granting Motion for an Order Dismissing With Prejudice the Adversary Complaint for Equitable Subordination and Recharacterization Allowing, dated March 17, 2011, Dkt. No. 19 be amended as follows:

Page 2, title, delete “**AND ORDER**” and insert “**AND**” after “**BENCH MEMORANDUM**”

Page 2, line 2, insert “(the “Complaint”)” after “complaint” and before “on December 23, 2010”

Page 2, line 7, replace “adversary complaint” with “Complaint”

Page 3, line 10, insert “the” after “applying” and before “standard”

Page 5, line 13, remove internal quote before “significantly”

Page 5, line 14, add “(internal quotations omitted).” after “(Bankr. S.D.N.Y. 2010)”

Page 5, line 17, change “thorough” to “through” after “value” and before “the bankruptcy”

Page 6, line 5, remove “,” after “grounds” but before “if not amended”

Page 6, line 12, change “unsourced” to “unsourced” after “pled on” and before “information”

Page 7, line 11, insert “of Directors” after the “Board”

Page 7, last line on the page, change “were” to “was” before “Icahn Entities”

Page 8, line 1, delete “non-statutory insiders” and add “a non-statutory insider”

Dated: New York, New York  
March 23, 2011

/s/Burton R. Lifland  
United States Bankruptcy Judge