

Yann Geron, Esq.

File Dated: December 7, 2021

Geron Legal Advisors

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I.	Profession	Accrediting Agency or Jurisdiction	Date of Admission
	Attorney	New York State	1/1989
	Attorney	Massachusetts	12/1988
	Attorney	S.D.N.Y.	1989
	Attorney	E.D.N.Y.	1989
	Attorney	Second Circuit Court of Appeals	2011

II.	Professional Organization	Date of Admission	Active/Inactive
	NY City Bar Association	2008	Active
	NABT	1993	Active
	TMA	1996	Active
	HEAF, Board of Directors	2007	Active

III. General professional experience:

My practice is concentrated in bankruptcy and restructuring, with a focus on bankruptcy litigation and fiduciary representations. With more than two decades experience in bankruptcy law, I have served continually and in good standing as a member of the Panel of Bankruptcy Trustees for the Southern District (Manhattan). I have served as trustee of numerous large chapter 11 and chapter 7 debtor estates, including most recently, Thelen LLP, Pali Capital, Inc., Louis Frey Company, Third Toro LLP, Dallek, Inc., Timothy's Coffees of the World, Applied Theory, Inc., and many others. I have also represented a number of other panel and non-panel trustees in New York and other jurisdictions. In addition, I have significant experience in complex wind-downs and liquidations, and in the investigation and recovery of estate claims through litigation (and mediation) including against prior management, insiders, and third parties. I have served successfully as mediator in a significant number of disputes.

IV. General pertinent experience:

I graduated from Hofstra University School of Law in 1988. I interned for a bankruptcy judge and a firm engaged in bankruptcy practice while in law school. Upon graduating, I

became associated with Salomon Green & Ostrow, P.C., a bankruptcy boutique firm in New York City. In 1992, I started my own practice, Geron & Associates, which grew significantly until I merged my firm with Fox Rothschild in 2005 to start Fox Rothschild LLP's New York office, where I also served as the first office managing partner of this office. I helped grow the New York office to more than 80 lawyers before rotating off my management positions. I have returned to my own boutique practice to enable me to provide the same high caliber services at a small firm setting at competitive prices and with reduced firm client conflicts.

My trustee cases have been the subject of many recent news articles, including the following sample:

- Thelen Seeks Approval of \$1.4M Citibank Settlement
Law360
December 5, 2012
- Gone but Not Forgotten – Bankrupt Firms Pursue Unfinished Business
Daily Report
November 16, 2012
- Thelen Trustee Strikes Latest Clawback Deal With Ex-Partner
Law 360
August 7, 2012
- Ex-Dewey Attys May Be Liable For Client Privacy Breaches
Law360
July 16, 2012
- Bankrupt Thelen Collects More Than \$400K in Clawback Settlement With 4 Firms
The Am Law Daily
June 29, 2012
- Dewey Bankruptcy Filing Raises Novel Issues
New York Law Journal
May 29, 2012
- Dewey Partners Likely To Face Wrath Of Creditors
Law 360
May 10, 2012
- Will Thelen and Coudert Save Dewey's Poachers?
Thomson Reuters News and Insight
May 8, 2012

- Thelen Trustee Reaps \$1 Million From Law Firms
Thomson Reuters News & Insight
March 23, 2012
- 15 Ex-Thelen Partners Settle Trustee's Contract Claims
Law 360
March 20, 2012
- MKF Group Hopes to Fill the Hole Left by H&H Bagels
Real Estate Weekly
February 8, 2012
- H&H Bagel Plant Faces New Threats
The Wall Street Journal
October 26, 2011
- Thelen Trustee Seeks OK For \$5M Clawback Settlement
Law 360
September 30, 2011
- With Spate of Suits, Thelen Trustee Makes Late Push to Collect for Creditors
Am Law Daily
September 20, 2011
- Thelen Bankruptcy
New York Law Journal and Law 360
May 25 and June 2, 2010
- People in the News
The Legal Intelligencer
May 17, 2010
- Fox Rothschild Attorneys Elected to Firm's Executive Committee
May 12, 2010
- We The Pauper
ABA Journal
May 2010
- Thelen Creditors Try To Put Trustee To Vote
Los Angeles Daily Journal
October 19, 2009

V. Mediation Training:

New York City Bar, Advanced Commercial Mediation Training,
17.0 hours, May 2012.

VI. Mediation Experience:

I have participated as counsel in numerous successful mediations throughout my career, including before the Honorable Cecelia Morris, as mediator and involving several private mediations. I have also been a party litigant as trustee in successful mediations in which I generally am the plaintiff.

VII. Area of Expertise:

Bankruptcy, insolvency, litigation, dispute resolution.

VIII. General Pertinent Business or Legal Experience:

I was appointed as a chapter 7 Bankruptcy Trustee in the Southern District of New York in 1992 and have been serving on this panel with distinction and continually since my appointment. I have served as a trustee in Manhattan in thousands of bankruptcy cases, with asset values of as much as many millions of dollars. In this capacity, I have also handled and supervised countless litigation matters in the bankruptcy district and state courts in many jurisdictions, from standard recovery actions to complex fraud. I have also served as a court approved Assignee for the Benefit of Creditors in a complex corporate shut-down and liquidation. Notably, I have participated as a party and as an advocate in numerous mediations arising from this extensive litigation experience.

IX. Other Pertinent Information:

My firm's bankruptcy group is comprised of highly experienced and top-notch professionals with experience in many bankruptcy matters.

X. Pro Bono Preference:

I am prepared to serve as mediator in a select number of cases each year where the litigants cannot pay the costs of mediation, and where my background and expertise would enable the parties to achieve a successful mediated solution.