

Walter M. Schackman
Davis & Gilbert LLP
1740 Broadway
New York, NY 10019
212-468-4941
E-mail: wschackman@dglaw.com

File Dated: 7/11/01

I. Profession Accrediting Agency or Jurisdiction Date of Admission

Attorney App. Div. 2nd Dept. 9/29/50

II. Professional Organization Date of Admission Active/Inactive

NY State Bar Association 1995 Active

Association of Bar of the
City of New York 1970 Active

III. General professional experience:

I have practiced law since my admission. I was a judge of the civil court from 1973 to 1976; I was an acting Justice of the Supreme Court of the State of New York from 1976 to 1996. I have continued to practice law from 1996 to date.

IV. General pertinent experience:

I have been a mediator for the Commercial Division of the New York State Supreme Court since 1997 and have mediated at least 10 cases in that capacity. I have also mediated approximately 35 matters by court appointment or by agreement of attorneys.

V. Mediation training:

I have participated in sixteen hours (16) of mediation training sponsored by the U.S. District Court for the Southern District of New York provided by the CPR Institute for dispute resolution June 4-5, 2001.

VI. Pertinent bankruptcy training:

I have represented creditors in bankruptcy proceedings; 1950-72.

VII. General pertinent business or legal experience:

As a judge for twenty-four (24) years, I settled numerous cases. I have been an arbitrator for the NASD and AAA since 1998.