Tracy L. Klestadt

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I. Profession	Accrediting Agency or Jurisdiction	<b>Date of Admission</b>
Attorney	State of New York	12/10/86
	State of New Jersey	12/11/86
	United States Court of Appeals	
	for the Second Circuit	01/20/95
	<b>United States District Courts</b>	
	Southern District of New York	01/06/87
	Eastern District of New York	01/06/87
	District of New Jersey	12/22/86
United States Customhouse B	United States Customs Service	04/10/84

Customhouse Broker

II.	Professional Organization	<b>Date of Admission</b>	<b>Active/Inactive</b>
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American Bar Association	1988	Active
American Bankruptcy Institute	1990	Active

## III. General professional experience:

# IV. General pertinent experience:

Served as court appointed mediator in the following cases in the U.S. Bankruptcy Court, Southern District of New York:

In re Lehman Brothers Holdings, Inc.

In re Quebecor World (USA), Inc.

In re NXXI, Inc. f/k/a Nutrition 21, Inc.

In re Futterman In re LTNY, Inc.

#### V. Mediation training:

Institute for Conflict Management, Inc., May 7-9, 1996, Chicago, IL. Mediation skills training, 25 hours.

#### VI. Pertinent bankruptcy training:

Practicing bankruptcy attorney for over 35 years. Currently senior partner of Klestadt Winters Jureller Southard & Stevens, LLP, a bankruptcy law firm of 11 attorneys, representing lenders, lessors, debtors, creditors' committees, real estate developers and trustees in commercial transactions, chapter 7 and 11 bankruptcy cases, workouts, debt restructurings, corporate reorganizations, and litigation.

### VII. General pertinent business or legal experience: