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Date: 1/28/2013

<b><u>I. Professional</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney	New York	2000
Attorney	District of Columbia	1985
Attorney	Maryland	1986
Attorney	Virginia	1979

**II. Professional Organization**      **Date of Admission**      **Active/Inactive**

I am an active member of the American Bankruptcy Institute and the state bar associations in each of the jurisdictions listed above.

**III. General professional experience:**

I have thirty-four years of experience in bankruptcy, debt restructuring and business insolvency. I am currently a senior bankruptcy partner in Bryan Cave LLP's New York office.

I have served as a panel trustee with the United States Bankruptcy Court for the Eastern District of Virginia and as a mediator with the United States District Court for the District of Columbia. Prior to entering private practice, I was a trial attorney in the Civil Division of the United States Department of Justice. At the Department of Justice, in addition to litigating bankruptcy cases, I handled government contract cases before the United States Court of Claims (now the United States Court of Federal Claims), administrative appeals before the Court of Appeals for the Federal Circuit, and commercial cases before the United States District Courts.

**IV. General pertinent experience:**

I have participated in numerous mediations either as a mediator or as counsel to a party. Most of the mediations in which I have participated have been complex and extremely adversarial. Virtually all of these mediations were successful.

**V. Mediation training:**

I have participated in a mediation training program. The programs in which I have participated are described below (including course, program sponsor and hours):

United States District Court for the District of Columbia - mediation program (1 day program).

**VI. Pertinent bankruptcy training:**

A copy of my curriculum vitae is attached.

**VII. General pertinent business or legal experience:**

My practice is a traditional commercial bankruptcy practice. I represent business debtors, creditors, bondholders, indenture trustees, landlords, investors, and purchasers in insolvency situations and bankruptcy cases throughout the country. I have extensive experience in the following specialized areas: bonds and indentures; commercial real estate; and bankruptcy crimes and fraud.

**STEPHANIE WICKOUSKI**  
1290 Avenue of the Americas  
New York, NY 10104  
(212) 541-1114

**SUMMARY:**

Expert in business bankruptcy, insolvency, and commercial transactions. Specialties include bond defaults, trust indentures, business acquisitions, real estate, health care, and financial fraud.

**LEGAL EXPERIENCE:**

**National Bankruptcy Practice:**

Partner, Bryan Cave LLP, Corporate Restructuring Group (2011-Present)

Partner, Drinker Biddle & Reath (since merger with Gardner Carton in January 2007); Regional Partner in Charge of New York office; Vice-Chair of Corporate Restructuring Group (2007-2011)

Partner, Gardner Carton & Douglas, and Co-Chair of Corporate Restructuring Group (2002-2006); Managing Partner of Washington DC and New York City offices

Partner, Arent Fox Kintner Plotkin & Kahn (2001 - 2002)

Partner, Reed Smith Shaw & McClay (1992 - 2000)

**Regional Bankruptcy Practice:**

Partner, Ginsburg, Feldman & Bress, Washington, D.C. (1991 - 1992) (firm dissolved)

Of Counsel, Washington, Perito & Dubuc, Washington, D.C. (1990 - 1991) (firm dissolved)

Partner, Lerch, Early, Roseman & Frankel, Bethesda, MD (1985 - 1990)

**Federal Government Service:**

Trial Attorney, United States Department of Justice, Civil Division, Commercial Litigation Branch (1981 - 1985)

**Federal Judicial Clerkship:**

Judicial Law Clerk to the Honorable Roger M. Whelan, U.S. Bankruptcy Court for the District of Columbia, Washington, D.C. (1979 - 1981)

**RECENT SIGNIFICANT REPRESENTATIONS:**

- Counsel to **HSBC Bank USA** as indenture trustee in Chapter 11 cases of **Bally Total Fitness, Inc.**, **Northwest Airlines Corp.**, **Anthracite Capital**, and **Magellan Health Services, Inc.** (Bankr. S.D.N.Y.); **United Airlines, Inc.** (Bankr. N.D. Ill.); **USGen New England** (Bankr. D. Md.); and out of court resolution in **HealthSouth**.
- Counsel to **The Bank of New York Mellon** as indenture trustee in Chapter 11 cases of **LSP Energy**, **R.H. Donnelly Inc.** and **Friendly Restaurant** (Bankr. D. Del); **General Maritime Corporation**, **Escada USA** and **Chemtura Corp.** (Bankr. S.D.N.Y); **Lower Bucks Hospital** (Bankr. E.D. Pa.); and **Shorebank Corporation** (N.D. Ill.)

- Counsel to **Deutsche Bank Trust Company** as indenture trustee in Chapter 11 cases of **Hawaiian Telecom, Inc., Aventine Renewable Energy, Primus Corp., and HRP Myrtle Beach Holdings LLC** (Bankr. D. Del.)
- Counsel to **Manufacturers and Traders Trust Company** in Chapter 11 cases of **General Motors Inc;** and **ION Media** (Bankr. S.D.N.Y.) and **Smurfit-Stone Containers** (Bankr. D. Del.)
- Counsel to several hedge funds in Chapter 11 case of **Bayou Group** (Bankr. S.D.N.Y.)

#### **PAST SIGNIFICANT REPRESENTATIONS:**

- Counsel to **JP Morgan Trust** (now **Bank of New York**) in Chapter 11 cases of **WHX Corporation** (Bankr. S.D.N.Y.); **Tower Automotive;** **Loral Communications** (Bankr. S.D.N.Y.) and **Armstrong World Industries** (Bankr. D. Del.)
- Counsel to **Manufacturers and Traders Trust Company** in Chapter 11 cases of **Petroleum Geo-Services** (Bankr. S.D.N.Y.); and **Flyi, Inc.** (Bankr. D. Del.)
- Counsel to **New York Medical Group, P.C.**, the largest independent physician group in New York City, in its chapter 11 case (Bankr. S.D.N.Y.)
- Counsel to **Newsworld Communications (The Washington Times)** in transactional matters, including the acquisition of Worldwide News (UPI)
- Counsel to **Techworld** in its successful prepackaged chapter 11 case, the largest real estate loan workout in District of Columbia history
- Counsel to **Vanguard Group, Dean Witter Intercapital** and **Allstate** as senior bondholders in Senior Living Choices chapter 11 case (Bankr. E.D. Va., Richmond Division)
- Counsel to **Laxalt Washington Perito & Dubuc** (formerly Danzansky Dickey and the Washington office of Finley Kumble) in connection with its chapter 11 case in the District of Columbia
- Counsel to **Newsworld Communications/The Washington Times** in the DCI Publishing chapter 11 case (Bankr. E.D. Va., Alexandria Division)

#### **HONORS:**

Named one of the 12 **Outstanding Restructuring Lawyers in US** by Turnarounds & Workouts (2006)  
 Named in **New York Super Lawyers** (2007-present)  
 Named in **Best Lawyers in America**  
**Martindale Hubbell A/V Rating**  
 U.S. Department of Justice Special Achievement Awards (1983, 1985)

#### **BAR ACTIVITIES AND PUBLIC SERVICE:**

Board of Trustees, American Bankruptcy Institute, Views from the Bench 2000  
 Mediator, U.S. Bankruptcy Court for the Southern District of New York  
 Trustee, U.S. Bankruptcy Court for the Eastern District of Virginia (1986-96)

## **EDUCATION:**

University of New Hampshire Law School, J.D., 1979  
The College of William and Mary, A.B., 1973

## **BAR MEMBERSHIPS:**

New York, District of Columbia, Maryland, and Virginia

## **BOOKS:**

Bankruptcy Crimes (Beard Books 2000; Third Edition 2007)

## **OTHER SIGNIFICANT PUBLICATIONS:**

"Health Care Financing and Securitization After National Century," ABI Journal, Vol. XX11, No. 4 (May 2003).

"Analysis & Perspective: Effect of Bankruptcy Reform Legislation on Health Care," BNA's Bankruptcy Law Reporter, Vol. 13, No. 12 (March 12, 2001)

"Defending the Bankruptcy Criminal: A Primer," ABA Litigation Magazine (Summer 1999); reprinted in California Bankruptcy Journal (Vol. 25, No. 2)

"Law Firms Must Now Address Corporate Issues," The National Law Journal (September 30, 1996)

"The Pitfalls of Strategic Planning," Legal Times (June 24, 1996)

"On Troubled Waters," Washington Lawyer (May/June 1995) (reprinted in The Legal Intelligencer (November 27, 1995)

"Legal Fees: Are You Spending More, Enjoying it Less?" Washington Business Journal (July 1994)

"Destruction of Evidence in the Bankruptcy Context," Gorelick, et al., Destruction of Evidence (Wiley 1989)

"Business Bankruptcy: Survival in a Turkish Bazaar," ABA Litigation Magazine (Spring 1987)

## **TEACHING AND SPEAKING EXPERIENCE:**

Lecturer, Catholic University School of Law, Washington, D.C. (1984 - 1985)

Speaker: American Bankruptcy Institute; American Bar Association; D.C. Bar/Georgetown University Law Center CLE; Cannon Financial Institute; American Conference of Investment Counsel; National Conference for Women Corporate Counsel/Women in Law Firms; Commercial Real Estate Women; New Jersey State Bar; Pennsylvania Bar Institute; Maryland Institute of Continuing Professional Education of Lawyers; Renaissance Management/Beard Group; Attorney General's Trial Advocacy Institute