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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	New York SDNY EDNY	February 24, 1988 November, 1988 November, 1988

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bankruptcy Institute	2000- present	(membership active).
Turnaround Management Association	2005-present	(membership active).
New York Institute of Credit	2006-present	(membership active).
United Jewish Appeal – Bankruptcy and Reorganization Group	2007- present	(membership active).
International Women’s Insolvency and Restructuring Confederation	2006- present	(membership active).
Association of Insolvency Restructuring Advisors	2006-present	(membership active).

III. General professional experience:

My practice as a lawyer has been in the areas of bankruptcy, reorganization, and creditors rights. I have also amassed a good amount of experience as a commercial litigator in both state and federal courts. My experience covers a broad spectrum including debtor and creditor representation, trial work, financial modeling and structuring deal solutions for the acquisition of distressed assets. In sum, my experience as a lawyer has touched all areas of sophisticated insolvency work both legal and financial.

IV. General pertinent experience:

My experience as a mediator dates back to when I was with the United States’ Trustee’s Office in the EDNY. Although there was no formal mediation program in place at that time, I was often called upon, at the behest of the court, to mediate disputes between litigants in pending adversary proceeding and related disputes. Following that, I was

trained under the SDNY's pilot bankruptcy mediation training program and became a mediator in that district, after which I mediated in both the SDNY and EDNY. Most recently, I refreshed my skills through the inaugural Bankruptcy Mediation Training Program offered by the American Bankruptcy Institute and St. John's University School of Law Hugh L. Carey Center for Dispute Resolution so as to remain current and vital in the area of mediation practice and skills.

V. Mediation training:

Institute for Conflict Management – (Jeff Abrams, J.D., Sam Imperati, J.D., Hessa Abrams, J.D.- Instructors). Training offered through the U.S. Bankruptcy Court- Southern District of New York- June, 1995. Classroom hours- 16.

American Bankruptcy Institute/St. John's University School of Law-Hugh L. Carey Center for Dispute Resolution Bankruptcy Mediation Training Program- (Elayne E. Greenberg – Instructor). Training offered through the American Bankruptcy Institute – December 2011. Classroom hours- 40.

VI. Pertinent bankruptcy training:

My knowledge of bankruptcy law runs long and deep. All of my skills are rooted in bankruptcy law, both as a practitioner and as a deal side executive. In addition, I author articles on bankruptcy related topics, edit for respected journals and frequently lecture on important bankruptcy related issues. As my entire career has been in this practice area, my familiarity with bankruptcy law has and continues to be ongoing and an integral part of my daily practice life.

VII. General pertinent business or legal experience:

2005-Present- Donlin, Recano and Company- Executive Director.

Executive Director of a tech based administrative support services company, providing Chapter 11 claims management, noticing, balloting and solicitation services for law firms involved with complex bankruptcy cases. Position involves a high level of knowledge in discreet areas of Title 11 so as to advise and assist case professionals accordingly.

2000-2005- Trufoods Systems, Inc.- Senior VP/General Counsel.

Responsible for legal analysis, financial modeling and identification of acquisition targets, primarily in the fast casual food sector, using Chapter 11 as the primary acquisition or turnaround vehicle to achieve the same. Nationally recognized brands acquired include Arthur Treacher's Fish and Chips and Wall Street Deli amongst others.

1995-2000- Rivkin Radler LLP – Department Chair

Chair of the firm's bankruptcy, reorganization and creditors rights department, representing debtors, creditors committees, trustees and examiners in various restructuring scenarios including sophisticated preference and fraudulent conveyance litigations and plan challenges. Also trained and approved as an SDNY bankruptcy mediator.

1990-1995- Office of the U.S. Trustee-EDNY

Senior litigation attorney in the EDNY, overseeing proper case administration, reorganization and liquidation in Chapter 11 and 7 cases. Acted in a mediation capacity to assist with the resolution of contested litigation disputes. Recognized for 'Excellent Performance' each year with the U.S. Trustee program.

1988-1990- Finkel Goldstein Rosenbloom & Nash – Attorney

Represented clients in bankruptcy cases as well as assignments for the benefit of creditors and out of court compositions. Litigated state and federal court commercial cases.