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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	New York US Court of Appeals (2nd Cir.) US Dist. Court, SDNY, EDNY	1966 1968

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Fellow (Regent, 2nd Circuit) American College of Bankruptcy Assoc. of Bar of City of NY Amer. Bar Assoc. New York State Bar Assoc.	1993 1970 1966 1966	Active Active Active Active

III. General professional experience:

I have practiced law for more than 30 years, including, from 1988 to present as Partner and Chairman of the Bankruptcy Practice Group at Dewey Ballantine, and from 1972-1988 as an associate and then partner and co-head of the Bankruptcy Dept. at Shea & Gould. My practice has consisted generally of corporate reorganizations and bankruptcy, and corporate workouts and restructuring.

IV. General pertinent experience:

I acted as a mediator in the Macy's Chapter 11 case, the St. Johnsbury Corp. Chapter 11 case and several other cases. I have represented parties in mediation, including News America Corp. in the New York Post Chapter 11 case, Bradlees, Inc. in its Chapter 11 case and Okura (America) Corp., in its Chapter 11 case.

V. Mediation training:

I participated in the Nov. 3-5, 1997 mediation training sponsored by NASD and USBC-SDNY.

24 hours.

VI. Pertinent bankruptcy training:

I have practiced bankruptcy and corporate reorganization law for more than 25 years representing debtors, creditors' committees, lenders, debtor-in-possession financiers and acquirors of companies or assets, in numerous cases pending in many jurisdictions.

VII. General pertinent business or legal experience:

Over the course of my career I have lectured frequently on various bankruptcy law issues and topics law in numerous forums, including, among others, the American Bankruptcy Institute, New York State Bar Assoc., Law Journal Seminars and Norton Institute. I have authored a chapter entitled "Joint Loans and Participations" published in Asset Based Financing, a Transactional Guide (1985).