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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Bankruptcy Trustee, Examiner and Mediator And Disbursing Agent	U.S. Bankruptcy Court Southern Districts of NY	1980
Other positions as approved By the Courts ie: Responsible Person, Chief Operating Officer Financial Consultant		
Turnaround Management for troubled companies		

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Turnaround Management Association National Association of Bankruptcy Trustees Society of Professionals in Dispute Resolution American Bankruptcy Institute New York Institute of Credit American Arbitration Society		

III. General professional experience:

Early business experience concentrated in the textile field and in the financial area. While not a certified public accountant, I studied accounting. For approximately ten years, I acted as Chief Financial Officer of Foxco Industries Ltd. Thereafter, my experience has been with troubled companies in workout and liquidation situations. For the past sixteen years, I have worked extensively with companies outside of and in bankruptcy either as a Trustee, Examiner, Mediator, Disbursing Agent or other assignments approved by the Bankruptcy courts.

IV. General pertinent experience:

In the last several years, I have had significant experience with real estate companies. Eagle S.A. Funding Co. invested in mortgages and at the time I took over operating the company in its chapter 11 case, Eagle held approximately 150 mortgages and various collateral notes and guarantees, almost all of which were in default. Stockbridge Funding Corp. held approximately 100 mortgages and fee ownerships in 122 properties in both notes and mortgages. In the course

of my undertaking, I have worked extensively with creditor groups and creditors committees in developing re-structuring programs and realizing upon assets. Because of my textile background, I have had many assignments within this area as well. Over the past twenty years, my experience has been extensive within many areas of interest. I am also experienced in developing realistic projections for the disposition of assets, the likely realization and the time within which such goals will be accomplished. I am also experienced in developing cash flow projections with respect to the liquidation of assets and the related costs of overhead. As part of my efforts, I have had to evaluate the enforceability and the collectability of notes and mortgages, the potential realization from disposition of real estate assets, and the disposition of related litigation.

V. Mediation training:

Beginner and Advanced Mediation Training from *The Institute for Conflict Management*, Bankruptcy Court, Southern District of New York

VI. Pertinent bankruptcy training:

Twenty years in the Bankruptcy Court of the Southern and Eastern Districts of New York

VII. General pertinent business or legal experience :

Suits Galore - Court-appointed administrator

Fabrics Buys of Jericho - Chapter 11 Trustee

Musical Instrument Corp. of America - Chapter 7 Trustee

Alithochrome Corp. - Administrator for Creditors Committee

Jefferson Screw and Bolt Corp. - Administrator

Nite and Day Inc. - Administrator

Eagle S.A. Funding Co. - Administrator - Responsible Person

Coated Sales Inc. - Court appointed sole surviving officer with trustee power

Stockbridge Funding Corp. - Administrator for Chapter 11 Trustee

Samuel Cooper D.I.P. - Administrator - Responsible Person

Jack Ehrenhaus, D.I.P. - Administrator

Autospa, Inc. - Administrator

Nanrich Furniture Corp. - Chapter 11 Trustee

Michaela NDC Jewelry, Inc. - Chapter 11 Trustee

PC Financial Inc. - Chapter 11 Trustee

Astorian Manor - Retained by Secured Party Bank with Bankruptcy Court Approval

1-800 The Rose/Flower Parlour Ltd. - Chapter 11 Trustee

Parklane Hosiery Inc. et al. - Chapter 11 Trustee

Group 47 Trust (Real Estate) - Administrator

Elaine Products Corp. - Closing and Collections Agent

Landes Marketing Corp. - Closing and Collections Agent

Colors and Optics, Inc. - Closing and Collections Agent

Rolling Stone Co. - Developed Chapter 11 Plan of Reorganization

American Preferred Prescriptions, Inc. - Retained by Parent Co. to control and report on day-

to-day operations as a Chapter 11 Plan of Reorganization was being developed.

Cobra Industries, Inc. - Liquidating Trustee
GHR Industries, Inc. - Examiner and Mediator
Arco Distributing Co., Inc. - Chapter 11 Trustee
Sencit Development Co. - Chapter 11 Trustee
Bessie Rand Liquor Store Inc. - Chapter 11 Trustee
Kentile Floors, Inc. - Insurance Claims Administrator
Piano/Piano DBA A 440 Corp. - Financial Consultant, Court appointed
Teckson Textiles Corp. - Administrator
Jenny Fashions, Inc. et al - Court-appointed Chief Operating Officer
La Salle Ice Cream Co. - Disbursing Agent
Third Avenue Fitness Center - Disbursing Agent
Sleep Club Inc. - Chapter 7 Trustee
CR & Me Ltd. – Administrator
Freedman Die Cutters, Inc. – Financial Consultant
Mehar International – Chapter 11 Trustee
Parkway Fabricators, Inc. - Administrator