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March 2014

I. Profession	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York, 2 nd Department	1980
	United States District Court for SDNY	1980
	United States District Court for EDNY	1980

II. Professional Organization	Date of Admission	Active/Inactive
American College of Bankruptcy	3/2004	Active
American Bar Association	1983	Active
New York State Bar Association	1983 (approx.)	Active
New York County Bar Association	1982 (approx.)	Active

III. General professional experience:

Over thirty years' experience representing financial institutions, official and unofficial committees and trustees in out-of-court workouts, restructurings and bankruptcy proceedings. Served as an examiner and fee examiner in chapter 11 cases.

IV. General pertinent experience:

Representation of parties in mediation proceedings and negotiation of settlements of intercreditor disputes.

V. Mediation training:

3 Day Commercial Mediation Training Program sponsored by the Dispute Resolution Section of the New York State Bar Association and Fordham University School of Law, March 2014.

VI. Pertinent bankruptcy training:

- Partner, Luskin, Stern & Eisler LLP (4/2012 – current)
- Partner and co-chair of the Corporate Reorganization and Bankruptcy Department, chair of the Business Finance and Restructuring Practice Group, Hughes Hubbard & Reed (10/2008-3/2012)
- Partner, Luskin, Stern & Eisler LLP (1989-9/2008)
- Associate, then Partner, Moses & Singer (1981-1989)
- Law Clerk, Hon. Cecelia H. Goetz, Bankruptcy Court, E.D.N.Y. (1979-1981)

VII. General pertinent business or legal experience:

Please see III and VI above. In addition, lecture frequently on workouts of troubled loans, developments in bankruptcy law and the treatment of derivatives in bankruptcy and have written on various bankruptcy issues including credit bidding and debtor in possession financing.