

Robert L. Rattet
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I. Profession Accrediting Agency or Jurisdiction Date of Admission

Attorney	Appellate Division, State of New York	February 13, 1973
	USDC-SDNY	October 13, 1970
	USDC-EDNY	October 2, 1974
	US Cir. Ct. of Appeals, 2 nd Cir.	December 19, 1978
	US Ct. of Appeals, 3 rd Cir.	January 1990

II. Professional Organizations No. of Years Active/Inactive

Comml. Law League of America Bank & Insolvency Section	40	Active
American Bankruptcy Institute	10	Active

III. General Professional Experience:

As an attorney, Mr. Rattet has practiced extensively in the fields of Bankruptcy and Federal Litigation for approximately 42 years. He founded his own firm in April of 1975 and recently merged his firm with DelBello Donnellan Weingarten Wise & Wiederkehr, LLP operating as the *Rattet Pasternak Bankruptcy Group*. Mr. Rattet is a long-standing member of numerous bankruptcy associations, including the American Bankruptcy Institute and the Commercial Law League of America, Bankruptcy and Insolvency Division and has lectured before numerous accounting and lawyer professional associations. He is certified as a mediator before the United States Bankruptcy Court and the United States District Court for the Southern District of New York. Mr. Rattet has represented such noteworthy clients as John DeLorean, Circle In the Square, DiCanio Organization, Gaseteria Oil Corp., Karta Corporation, Universal Remote Control and most recently Byram Concrete & Supply, Inc., the leading concrete company in Westchester County, which successfully emerged from Chapter 11 reorganization in 2009 under Mr. Rattet's direct representation.

IV. General Pertinent Experience:

Mr. Ratter has served as an arbitrator with the American Arbitration Association between 1975 and 1980. As an arbitrator, he successfully arbitrated and helped facilitate the settlement of numerous litigious matters. Mr. Rattet frequently encouraged the parties to settle matters under arbitration proceedings. He has served as a mediator among various parties in contentious and difficult disputed litigation in the course of representing both debtors and creditors in Chapter 11 proceedings and for the USDC. He has been involved in several prominent national and local cases representing corporations and individuals in a wide range of industries, including but not limited to the construction, real estate development, waste disposal, and restaurant industries.

V. Mediation Training:

1. Institute for Conflict Management, 16 hours, sponsored by USBC-SDNY.
2. USDC-SDNY — selected and chaired as mediator in USDC for 3 days.

VI. Pertinent Bankruptcy Training:

Mr. Rattet has specialized in Bankruptcy matters since his admission to the Bar. He has represented debtors-in-possession, debtors, creditor committees, secured creditors and landlords in numerous cases.

As an attorney specializing in Bankruptcy matters, Mr. Rattet has been extremely successful experience in confirming difficult and contentious Chapter 11 cases. His success in settling numerous litigations demonstrates that he would have the necessary skills to be a successful mediator. In addition, Mr. Rattet possesses a strong grasp of difficult and complex legal and commercial issues that would be a necessary part of being mediator.

VII. General Pertinent Business or Legal Experience:

Mr. Rattet graduated from Georgia Institute of Technology in 1966, with a Bachelor of Science degree in Industrial Management and a minor in Accounting. He received his *juris doctor* from Emory University in 1969, working his way through college and law school in various capacities. Mr. Rattet operated his own law practice for 38 years, has owned a restaurant and has worked in a manufacturing facility.