

Please submit your Bio in the following format

Name: Richard E. Mikels

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<u>I. Professional</u>	<u>Accrediting Agency/Jurisdiction</u>	<u>Date of Admission</u>
<i>Attorney</i>	<i>Massachusetts</i>	<i>1972</i>
<i>Attorney</i>	<i>New York</i>	<i>2015</i>

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bankruptcy Institute	1997	Active
Member of Board of Directors		Inactive
Contributing Editor to the Bankruptcy Law Journal		Inactive
Education Committee of Board of Directors		Inactive
Co-Chair Northeast Bankruptcy Institute		Inactive
Co-Chair of Advisory Committee (Plan Issues, Procedures and Structure) of the American Bankruptcy Institute Commission to Study the Reform of Chapter 11		Inactive
Chairman of the ABI Mediation Sub-Committee on Model Rules		Inactive
Co-Chairman Mediation Committee		Inactive
Member of First Circuit Admission Panel		Inactive

American College Of Bankruptcy Fellow	1991	Active
Member Planning Committee		Active
Educational Chairperson for the First Circuit		Inactive
First Circuit Regent for American College of Bankruptcy		Inactive
Member of Board of Directors		Inactive
Chair of the Educational Committee		Inactive
<u>Boston University- School of Law Alumni Association</u>	1996-Current	Active
Executive Committee		Active
Co-Chair of B.U. Law Fund		Inactive
Co-Chair of Law Firm Challenge		Inactive
President of Alumni Association		Inactive
<u>Boston University- School of Law</u>		
Adjunct Professor of Law	2008-2017	Inactive
Board of Visitors	2005	Inactive
<u>Boston University - School of Management</u>		
Member of Advisory Committee <i>for The Pocket MBA,for Lawyers Program</i>		Inactive
<u>Turnaround Management Association</u>	Approximately 1990	Active
Chairman of Programming Committee New England Chapter		Inactive
Director, New England Chapter		Inactive
Faculty of Association of Certified Turnaround Professionals		Inactive

<u>American Bar Association</u>	Approximately 1990	Active
Member		
<u>Boston Bar Association</u>	Approximately 1980	Active
Member		Active
Business Bankruptcy Committee		Active
<u>Association of Commercial Finance Attorneys</u>	Approximately 1982	Active
Member		Active
<u>Commercial Law League of America</u>	Approximately 1981	Active
Member		Active
<u>Massachusetts Bar Association</u>	Approximately 1985	Active
Member		Active
<u>Massachusetts Bar Foundation</u>	Approximately 2000	Active
Fellow		Active

III. General professional experience:

Over 40 years of experience in commercial law, workouts, and reorganizations, he maintains a national practice, focusing on insolvency issues, business restructurings, and mediations.

Mr. Mikels is known for representing significant debtor companies (both in Chapter 11 and in out-of-court workouts) including Filene's Basement, Inc. and Malden Mills Industries, Some of the recent cases Richard has been involved with include, International Shipholding Corporation, DiTech Financial LLC, Jevic Holding Corp; Promise Healthcare Group, LLC, HH Liquidation, LLC, New England Compounding Center, Powerwave Technologies, Inc., Manistique Papers, Inc., Oscient Pharmaceuticals Corporation, Commpartners, LLC, Sleep HealthCenters LLC, Alpha Omega Jewelers, The Upper Crust, LLC, J. Crew, Chinos Holding, Inc. and Rochester Drug Cooperative, Inc. Richard represents various constituencies, including debtors, secured and unsecured creditors, creditors' committees, board of directors, insurance companies, hedge funds, claims traders, and acquirers of businesses.

Mr. Mikels served as an adjunct professor of law at Boston University School of Law for nine years.

Mr. Mikels has conducted several mediations of commercial law disputes and served as the Co-Chair of the American Bankruptcy Institute Mediation Committee. Before that he served as the Co-Chair of the subcommittee which drafted the ABI Model Bankruptcy Rules for Mediation. Mr. Mikels is also on the faculty of the Bankruptcy Mediation Course conducted by the American Bankruptcy Institute and St. John's University.

IV. General pertinent experience:

- *Chairman of the ABI Mediation Sub-Committee on Model Rules (2012- 2015)*
- *Faculty, Forty-Hour Bankruptcy Mediation Training, American Bankruptcy Institute and St. John's University held at St. John's University School of Law, New York, NY, December 2012 and through December 2019.*
- *Served as Mediator in number of cases under the Bankruptcy Code to help parties negotiate plans or resolve disputes.*

V. Mediation training:

- *Completion of the American Bankruptcy Institute and St. John's 40-hour Bankruptcy Mediation Training dated December 10, 2011*

VI. Pertinent bankruptcy training:

Over 40 years of experience and speaking at many programs nationwide.

VII. General pertinent business or legal experience:

- *Moderator, Virtual Credit Smorgasbord, New York Institute of Credit, Fireside Chat, Webinar, May 2021*
- *Speaker, Northeast Virtual Bankruptcy Conference & Consumer Forum, American Bankruptcy Institute, Emerging Leader Program, Webinar, July 2020*
- *Moderator, AC20 Virtual Series, AIRA – Third Party Releases, Webinar, June 2020*
- *Interview, Mediation, an ABI Committee Newsletter – A Student Who Became a Mediator, Proud Supporter and Former Chair of Your Mediation Committee, Newsletter, September 2019*
- *Moderator, 35th Annual National Bankruptcy & Restructuring Conference of the AIRA, Healthcare Consolidation and Collaboration – Who will be the Winners and Who will be the Losers? Managing Constituents in the Face of Industry Disruption*

and Change, Boston, MA, June 2019

- *Speaker, The Knowledge Group, Trusts Liquidation and Post Confirmation, Matters in Bankruptcies: What You Need in 2019,*
- *Speaker, A Fistful of Dollars: Thorny Chapter 11 Plan Confirmation Issues and How to Address Them, 24th Annual Rocky Mountain Bankruptcy Conference, American Bankruptcy Institute, Salt Lake City, UT, January 2019.*
- *Speaker, Beard Group Annual Distressed Investing Conference, Current Trends and Developments in Both Cross-Border Cases and Municipal Insolvency Matters: A Guide for Distressed Investors, The Harmonie Club, New York, NY, November 2018.*
- *Speaker, Mediating Valuation, Intercreditor and Other Issues Affecting Secured Creditors in Bankruptcy, American Bankruptcy Institute, Winter Leadership Conference, Rancho Palos Verdes, California, December, 2016.*
- *Panelist, Secured Financing Issues Concerning DIP Financing, Cash Collateral and Exit Financing, ABA Business Law Section Spring Meeting, Montreal, Canada, April, 2016.*
- *Speaker, Let's Try to Work This Out: Best Practices in Bankruptcy Mediation, Southern Bankruptcy Law Institute conference, Atlanta, GA, April, 2016.*
- *Speaker, How to Use Mediation as an Effective Practice Tool, National Conference of Bankruptcy Judges, Miami, FL, September, 2015.*
- *Speaker, Business Mediation Process Program, American Bar Association Business Law Section 2015 Annual Conference, Chicago, IL, September, 2015.*