

**Please submit your Bio in the following format**

**Name: Robert J. Levine**

**Date: June 21, 2018**

**Address:**

**Davis Polk & Wardwell LLP  
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New York, NY 10017**

**Tel: (212) 450-4194**

**Email: robert.levine@davispolk.com**

**I. Professional Accrediting Agency or Jurisdiction: New York Supreme Court,  
United States Federal Court, Second Circuit Date of Admission: 1975**

**II. Professional Organization New York State Bar Association, American Bar Association  
Date of Admission 1975 Active/Inactive: Active**

**III. General professional experience:**

**Corporate lawyer at Davis Polk & Wardwell specializing in banking, workout and bankruptcy, general corporate law, joint ventures for 30 years (23 as a partner), including 2 ½ years spent as an associate in the firm's Paris office and 3 years as partner in charge of the firm's Tokyo. In the latter years of my active career, I advised financial clients with respect to bankruptcy aspects of exotic financial products.**

**IV. General pertinent experience:**

**Mostly overlaps professional experience, except that since retiring at the end of 2004 as an active partner of Davis Polk & Wardwell, I have done numerous mediations for the SDNY and the New York Supreme Court, Commercial Division, and privately, and focused considerable attention on non-legal charitable organizations.**

**V. Mediation training: CPR training and various refreshers at PLI and at the courthouse since 2004.**

**VI. Pertinent bankruptcy training:**

**I was an active bankruptcy lawyer for nearly 20 years, representing creditors and corporate debtors, most notably as lead counsel to Lomas Financial Corporation in its bankruptcy proceedings (then the seventh largest ever) in the SDNY and later in the District of Delaware.**

**I have taken numerous courses in bankruptcy law and practice and have taught clients and other lawyers, in New York and Japan, about the practical aspects of bankruptcy and workout transactions.**

**VII. General pertinent business or legal experience: I have nothing to add to the above.**