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<u>I.</u>	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	New York	1972
		U.S. District Court for SDNY	1972
		U.S. District Court for EDNY	1972
		U.S. Court of Appeals for 2 nd Circuit	1991
		U.S. Supreme Court	1991

Columbia University School of Law, J.D. 1972, Harlan Fiske Stone Scholar; New York University School of Law, LL.M. 1976

<u>II.</u>	<u>Professional Organization</u>	<u>Number of Years</u>	<u>Active/Inactive</u>
	American Bar Association (Chair, Business Law Section's International Coordination Committee; Chair, Business Bankruptcy Committee 1999-2002; Business Law Section Council; ABA Advisory Committee on Private International Law to U.S. Secretary of State)	25	Active
	United Nations Commission on International Trade Law ("UNCITRAL") (U.S. Delegations to Working Group V (Insolvency) and Working Group VI (Secured Transactions))	5	Active
	TriBar Opinion Committee (Chair, 1996-1999)	15	Active

III. General professional experience:

Mike Sigal has been a lawyer at Simpson Thacher & Bartlett since 1972, a partner since 1981. His areas of specialization include large Chapter 11 cases, out-of-court restructurings and advice in bankruptcy sensitive financings. Bankruptcy cases include Enron, Pacific Gas & Electric, United Air Lines, U.S. Air, Pan Am, Herbert and Bunker Hunt Trust Estates, Olympia & York, Monarch Capital, and Bennett Funding Group. Representations include financial institutions, Chapter 11 trustees and large core trade creditors.

IV. General pertinent experience:

Mike Sigal has served as a mediator or counsel to the mediator in a number of bankruptcy cases and related adversary proceedings, including Eastern Air Lines, PSINet Consulting, Macy's, and Bank of New England.

V. Mediation training:

VI. Pertinent bankruptcy training:

VIII. General pertinent business or legal experience:

LTJG, U.S. Navy 1966-1970