



**Name:** Marc Stuart Goldberg  
**Address:** 81 Main Street  
Suite 205  
White Plains, New York 10601  
**Tel:** (914) 949-5400  
**Email:** mgoldberg@msglegal.com

**Date:** June 25, 2013

<b>I. Professional</b>	<b>Accrediting Agency or Jurisdiction</b>	<b>Date of Admission</b>
Attorney	New York State	April 14, 1975

<b>II. Professional Organization</b>	<b>Date of Admission</b>	<b>Active/Inactive</b>
New York State Bar Association	May, 1975	Active
New York City Bar Association	December, 2012	Active
American Bar Association	February, 1976	Active
American Bankruptcy Institute	May, 2005	Active
Volunteer Lawyers for the Arts	December, 2012	Active
N.Y.S Dispute Resolution Association	February, 2013	Active
Association for Conflict Resolution	February, 2013	Active

**III. General professional experience:**

*Marc Stuart Goldberg, LLC*, 1986 to 1993 (Ten Employee Firm), 1998 to Present (Solo Practice).

*Walter Conston Alexander & Green, P.C.*, 1996-1997.

*Dreyer and Traub, LLP*, 1994-1995.

*Nachamie, Kirschner, Levine, Spizz and Goldberg, P.C.*, 1977-1986.

**IV. General mediation experience:** I have acted as both mediator and advocate in numerous mediations; I am a mediator with the United States Bankruptcy Court for the Southern District of New York; I am a mediator with the United States Bankruptcy Court for the District of Delaware; Effective July 18, 2013, I am a mediator with the United States District Court for the Southern District of New York; I am a mediator with The Westchester and Rockland Mediation Centers; I am a member of the American Bar Association Section on Dispute Resolution; I am a member of the New York State Bar Association Section on Dispute Resolution; I am a member

of the New York State Dispute Resolution Association; and I am a member of the Association for Conflict Resolution.

**V. Mediation training:** I have completed sixteen (16) hours of mediation training administered by the Volunteer Lawyers for the Arts; I have completed a thirty one and one half (31.5) hours mediation training program administered by the New York City Bar Association; I have completed sixteen (16) hours of mediation training administered by The Westchester and Rockland Mediation Centers; and I have been trained (and certified) in Community Mediation by The Westchester and Rockland Mediation Centers.

**VI. Pertinent professional experience:** For the past in excess of thirty five (35) years I have concentrated my practice in the disciplines of complex bankruptcy matters, workouts and reorganizations, and commercial litigation. I have represented plaintiffs and defendants in the state and federal courts; I have represented debtors, unsecured creditors, secured creditors, landlords, creditors' committees, acquiring entities, chapter 7 trustees and chapter 11 trustees in numerous reorganization and liquidation cases; I have prosecuted/defended numerous avoidance actions and related adversary proceedings in the bankruptcy courts; I have acted in numerous chapter 7 and chapter 11 bankruptcy cases as both an appointed and elected bankruptcy trustee; and I have acted as mediator and advocate in numerous mediations.

**VII. Fee Charges:** \$350 per hour.