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I. Profession	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York	July 25, 1989
Attorney	Southern District of New York	1993
Attorney	Eastern District of New York	1993

II. Professional Organization	Date of Admission	Active/Inactive
American Bar Association	1987	Active
American Bankruptcy Institute	2006	Active
Association of Insolvency and Restructuring Advisors	2004	Active/Board Member

III. General professional experience:

I am a partner in the Bankruptcy and Creditors' Rights Group of Golenbock Eiseman. I have practiced in the restructuring field for more than 20 years. I regularly represent financial distressed companies, and purchasers of and investors in such companies. I also represent foreign liquidators, indenture trustees, institutional lenders, landlords and tenants in bankruptcy and distressed situations.

IV. General pertinent experience:

I am active in all aspects of Golenbock Eiseman's bankruptcy and creditors' rights practice, including extensive experience in the following areas: counseling corporate clients on creditors' rights matters, including defense of avoidance actions; representing institutional lenders in bankruptcies and workouts; representing private equity sponsors and strategic acquirers in acquisitions of assets from, or investments in, distressed companies; and representing companies in diverse industries in restructurings and workouts.

Having worked on bankruptcy matters from all angles for over 20 years, I am experienced at developing creative solutions to difficult intercreditor and other disputes.

V. Mediation training:

American Bankruptcy Institute and St. John's University Law School 40 Hour Bankruptcy Mediation Training on December 8-12, 2013.

VI. Pertinent bankruptcy training:

I have lectured before bar and trade associations on a variety on a variety of bankruptcy related topics, including distressed investing; DIP and exit financing, distressed mergers and acquisitions, cross border bankruptcies, intellectual property licenses in bankruptcy and real estate related bankruptcies and restructurings (including CMBS).

VII. General pertinent business or legal experience:

Prior to joining Golenbock Eiseman in 2014, I was a partner in the Bankruptcy and Restructuring Group at Kaye Scholer in New York City. Prior to that, I clerked for the Honorable Burton R. Lifland, the then Chief U.S. Bankruptcy Judge for the Southern District of New York.