

Michael P. Richman
Mayer, Brown & Platt
1675 Broadway
New York, New York 10019
(212) 506-2505
E-mail: mrichman@mayerbrown.com

File Last Updated: 2/14/00

I. Profession	Accrediting Agency or Jurisdiction	Date of Admission
Lawyer	District of Columbia	1979
	State of New York	1985

II. Professional Organization	Date of Admission	Active/Inactive
New York State Bar Association	1992	Active
Association of the Bar of the City of New York	1992	Active
District of Columbia Bar Association	1979	Inactive
American Bankruptcy Institute	1992	Active
American Bar Association	1994	Active

III. General professional experience:

Twenty years' continuous active practice as a lawyer, as an associate with Covington & Burling (Washington, D.C., 1979-1984), Schoeman, Marsh, Updike & Welt (New York, N.Y., 1984-1986), Rosenman and Colin (New York, N.Y., 1986-1989), and since 1989 as an associate (through 1992) and partner (1993 - present) with Mayer, Brown & Platt (New York, N.Y.). Educated at Columbia University School of Law (J.D. 1979)(Harlan Fiske Stone Scholar and recipient of David M. Berger Memorial Award in Honor of Prof. Wolfgang Friedman (International Law), and Managing Editor of *Columbia Journal of Transnational Law*); Vassar College (A.B. 1975)(general honors and departmental honors in political science); London School of Economics and Political Science (certificate of attendance, 1973-74).

IV. General pertinent experience:

Bankruptcy experience beginning with significant chapter 11 case before Judge Lifland in 1987, combined bankruptcy and litigation from 1987 until 1990, and engaged exclusively in bankruptcy practice since 1990, including out-of-court workouts and restructurings, and creditors' rights litigation. Primary emphasis on representation of creditors, including bank groups, creditors' committees, and individual creditors. Experience includes counseling and extensive courtroom advocacy, including appearances

in the Southern and Eastern Districts of New York, the United States Court of Appeals for the Second, Ninth, and District of Columbia Circuits, the United States District Courts for the District of Columbia, and federal and state courts (including bankruptcy courts) in Arizona, California, Connecticut, Delaware, Illinois, Michigan, Missouri, Nevada, New Jersey and Texas.

V. Mediation training:

Certified by Institute for Conflict Management, Inc., following two-day basic mediation training program held at the United States Bankruptcy Court for the Southern District of New York, June 1995.

VI. Pertinent bankruptcy training:

In addition to ten years' continuous active practice, attended ALI-ABA program on reorganization and advanced PLI bankruptcy workshops in 1991, NYU School of Law advanced workshop on bankruptcy and business reorganization in 1992, Law Journal program on bankruptcy litigation in 1992, and since 1992 have attended every annual Spring and most annual winter meetings of the American Bankruptcy Institute, as well as most annual meetings of the National Conference of Bankruptcy Judges. I have also attended numerous other continuing legal education programs on bankruptcy subjects, including meetings of the Turnaround Management Association, and programs sponsored by the PLI, the Law Education Institute, and the Canadian Institute. In addition, since 1994 have been a lecturer or panel moderator on bankruptcy subjects, and have written related papers, at least twice a year.

VII. General pertinent business or legal experience:

The experience most pertinent to mediation stems from my frequent engagement as counsel to creditors' committees and bank groups. The "mediation" of conflicts within such groups, to foster consensus, requires virtually the same skills and abilities as formal mediation, i.e., listening to each side, working with each side to understand the issues, and then assisting the sides in reaching an accommodation. Although the professional experience of negotiating is also pertinent, that experience generally involves a high degree of advocacy, which is not appropriate in a mediation.