

MARCOS A. RAMOS
DIRECTOR
RICHARDS, LAYTON & FINGER, P.A.

Dated: 1/07/13

One Rodney Square
Wilmington, Delaware 19899
Telephone: (302) 651-7566
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Email: ramos@rlf.com

I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	New York	8/23/1995
	Attorney	California	1/6/1998
	Attorney	Maryland	12/17/2001
	Attorney	Delaware	12/15/2003

I maintain active licenses to practice law in each of New York, Delaware and Maryland. On August 8, 2002, I registered as an inactive member of the State Bar of California. In addition to the licenses described above, I have been admitted to practice law by the United States District Courts for the District of Delaware, Southern District of New York, and the Northern, Southern, Eastern and Central Districts of California.

II.	<u>Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
	Delaware State Bar Association	12/15/2003	Active
	New York City Bar	3/01/2007	Active
	American Bankruptcy Institute	7/25/2006	Active
	Hispanic National Bar Association	1/31/2007	Active
	Federal Bar Association	2/1/2007	Active
	Delaware Hispanic Bar Association	2/2008	Active
	American Bar Association Bankruptcy & Insolvency Litigation Committee	10/2007	Active
	Editor, Third Circuit		Active
	Assistant Editor, Website	8/2012	Active

III. General professional experience:

I focus on the litigation of complex commercial disputes; bankruptcy, insolvency and creditors' rights; and the litigation of bankruptcy-related matters, including the prosecution and defense of preference and fraudulent transfer actions.

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IV. General pertinent experience:

Throughout my career, I have participated in alternative dispute proceedings including mediation. During the past several years, I also have participated in mediations conducted in active bankruptcy-related proceedings in the Delaware District Court and the Delaware Bankruptcy Court.

V. Mediation training:

Superior Court of Delaware, Winter 2007 Mediation Training Certification Course.

VI. Pertinent bankruptcy training:

I am a Director at Richards, Layton & Finger, P.A. I practice in RL&F's Bankruptcy & Corporate Restructuring Department. RL&F's debtor practice encompasses chapter 11 filings as well as out-of-court restructurings. In addition to its debtor practice, RL&F also represents all types of creditors in major chapter 11 cases, including secured creditors, DIP Lenders, trade creditors, landlords and others. Within our practice, we also prosecute and defend all types of chapter 11 claims, preference actions, fraudulent conveyance claims, challenges to acquisitions and all other litigation arising in the bankruptcy context.

VII. General pertinent business or legal experience:

See Paras. I-VI.