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I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York, Appellate Division, First Dept.	May 2, 1983

II. Professional Organization	Date of Admission	Active/Inactive
American Bar Association	1983	Active
New York State Bar Association	1984	Active
New York City Bar Association	1986	Active
American Bankruptcy Institute		Active
Turnaround Management Association		Active

III. General professional experience:

I am Chair of Moses & Singer's Dispute Resolution Practice Group and a partner in the Business Reorganization, Bankruptcy and Creditors' Rights practice group.

I have over thirty years of experience in bankruptcy, insolvency and creditors' rights matters. I have represented numerous clients before various United States District Courts and Bankruptcy Courts in connection with proceedings under both Chapter 7 and Chapter 11 of the Bankruptcy Code. My experience includes the representation of secured and unsecured creditors, holders of public debt, indenture trustees and official committees of unsecured creditors. I also have substantial experience in Chapter 15 proceedings and cross-border insolvency proceedings.

I have participated in a wide variety of litigation in federal and state courts involving fraudulent conveyance actions, breaches of fiduciary duty, secured and unsecured financings, letters of credit, foreclosures and the enforcement of guaranties. I have successfully represented both plaintiffs and defendants in litigation arising from failed leveraged buyouts. I have substantial experience in inter-creditor disputes and the laws governing in fiduciary duties of directors of insolvent corporations. I have actively represented defendants in litigation arising from the Madoff ponzi scheme, including direct investors in BLMIS and indirect investors in feeder funds, such as Fairfield Sentry Limited.

IV. General pertinent experience:

I have participated in numerous mediations involving both complex claims and single discreet claims. My experience has been mixed, with both successful and unsuccessful mediations. The most effective mediations, regardless of whether the issues were complex or straight forward, were those in which the mediator was fully prepared and engaged the parties on the facts and merits, pointing out the strengths and weaknesses of the parties' positions. The least effective mediations were those in which the mediator was either unwilling or unable to engage the parties on their respective positions.

V. Mediation training:

I attended the New York State Bar Association's three-day course on Commercial Mediation Training, held at Fordham University School of Law on March 15, 16 and 17, 2010. I regularly attend the meetings of the ABA Section of Dispute Resolution.

VI. Pertinent bankruptcy training:

I have over 30 years' experience in bankruptcy, insolvency and creditors' rights under the Bankruptcy Code. I regularly attend the annual conference of the National Conference of Bankruptcy Judges.

VII. General pertinent business or legal experience:

I graduated from the Cornell University Law School, in 1982 and received a J.D., *cum laude*. I was an editor of the Cornell Law Review. I am admitted to practice in the State of New York. I am admitted to practice before the following federal courts: United States Supreme Court; United States Courts of Appeals for the First Circuit, Second Circuit, Third Circuit and Fourth Circuit; and the United States District Courts for the Eastern District of New York, Southern District of New York and Eastern District of Michigan. Finally, I am admitted to practice before the United States Claims Court.