

Martin I. Klein
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| <u>I. Profession</u> | <u>Accrediting Agency or Jurisdiction</u> | <u>Date of Admission</u> |
|-----------------------------|--|---------------------------------|
| Attorney | New York State | 1973 |
| Attorney | California | 1980 |
| Attorney | Florida | 1978 |
| Solicitor-United Kingdom | Law Society of England & Wales | 1996 |
| Real Estate Broker | Florida | 1993 |
| Real Estate Broker | New York | 1985 |

| <u>II. Professional Organization</u> | <u>Date of Admission</u> | <u>Active/Inactive</u> |
|---|---------------------------------|-------------------------------|
| NY State Bar Assoc. | 1973 | Active |
| NYC Bar Assoc. | 1973 | Active |
| Florida Bar | 1978 | Active |
| California Bar | 1980 | Active |
| Law Society-England & Wales | 1995 | Active |

III. General professional experience:

Extensive experience in all aspects of commercial law with particular emphasis upon corporate reorganization and bankruptcy, finance, real estate and cross-border insolvency.

IV. General pertinent experience:

Negotiating divergent interests in many complex cases and in numerous mediations.

V. Mediation training:

I have participated in initial training for service as an arbitrator in Small Claims Court and for appointment as a Guardian under the Mental Hygiene law. Additionally I have or am serving, in the following capacities:

Arbitrator - NYC Small Claims Court
Arbitrator - U.S. District Court, Eastern District of New York

Arbitrator - Commercial Panel, American Arbitrator Assoc.
Mediator - ADR Panel, Commercial Division, New York County Supreme Court

VI. Pertinent bankruptcy training:

I have been an active practitioner for 30 years. Formerly co-chair of the bankruptcy department of the national firm of Shea & Gould, and now in private practice in New York, Florida and with the ability to practice in London. I have, served as counsel to major corporate clients, international financial institutions and successful large-scale real estate developers. I have represented secured and unsecured creditors, debtors, creditors' committees and reorganization trustees in many of the largest and most significant reorganization cases.

VII. General pertinent business or legal experience:

I have served as a panelist, lecturer, author and commentator for many organizations and have appeared on ABC, CBS and NBC News, PBS' Nightly Business Report and CNN. I also have been quoted in numerous articles in major newspapers. I have been the bankruptcy update editor for the New York Law Journal, am currently an editor of the Bankruptcy Strategist and of the Florida Bar Journal, and have written articles on financial, real estate, bankruptcy and commercial law that have been published in major law journals. Additionally, I have lectured at Columbia University School of Law, on panels for ALI-ABA and the Practising Law Institute, and was formerly an Adjunct Professor of Law at Benjamin Cardozo School of Law of Yeshiva University where I taught Bankruptcy Law. I am also active in the real estate field, having served as zoning commissioner for the Town of Palm Beach Florida and on various committees of the Palm Beach Real Estate Board.