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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Lawyer	State of New York, Appellate Division, First Department	1964
	U.S. District Court for Southern, Eastern and Northern Districts	1965, 1975, 1996
	Court of Appeals, 2 nd Circuit	1966
	Supreme Court of U.S.	1973

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bar Association	1983	Active
New York State Bar Association	1964	Active
Association of SEC Alumni	1995	Active
SEC Lunch Group	1980	Active
1940 Acts Committee	1977	Active

III. General professional experience:

Partner, Weil, Gotshal & Manges, LLP, 1979 – present; represents debtors, creditors and committees in domestic and cross-border restructurings of financially distressed companies in and out of formal court proceedings, including litigation in the bankruptcy courts and federal district and appellate courts. Formerly, Associate Regional Administrator, New York Office, U.S. Securities & Exchange Commission (1964-1979); represented the SEC in all bankruptcy reorganization cases in the 13 states in the Northeast and was in charge of all investment company and investment adviser regulation and enforcement and broker dealer regulation for New York and New Jersey.

IV. General pertinent experience:

Adjunct Professor of Law, New York Law School, 1979 – present; certified mediator, United States District Court for the Southern District of New York, December 1994 – present; listed in The Best Lawyers In America, 1983 – present; Co-editor of two-volume Reorganizing Failing Businesses, published by the American Bar Association Section of Business Law; co-editor, Restructurings, published by Euromoney Publications; contributor to The Guide on World Equity Markets and The Corporate Counsellors Handbook; publishes extensively in various legal

publications on diverse bankruptcy issues, including monthly column in European Counsel.

V. Mediation training:

Attended 2-day seminar on Mediator Training given by U.S. District Court for the Southern District of New York, December 1994; presided as mediator in numerous Bankruptcy Court and District Court litigations.

VI. Pertinent bankruptcy training:

J.D., cum laude, New York Law School, 1964. Faculty member on various Continuing Legal Education projects.

VII. General pertinent business or legal experience :

Officer and Board member of various charitable, educational and communal organizations.