

Name: Mickee M. Hennessy, Esq.

Date: 1/16/13

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I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York State Appellate Division, Second Department	1996
	United States District Courts for the Eastern and Southern District of New York	1997
	United States Supreme Court	2008
	United States District Court for the Northern District of New York	2009

II. Professional Organization	Date of Admission	Active/Inactive
TMA, LI Chapter	January 2000- present	Active
American Bar Ass'n	September 1999	Inactive
New York State Bar Ass'n	September 1999	Inactive
Nassau County Bar Ass'n	April 2010- present	Active
<i>NCBA Bankruptcy Law Committee Chair</i>	<i>June 2011-June 2013</i>	<i>Active</i>

III. General professional experience:

January 2006 to Present: Partner, Bankruptcy, Workout and Restructuring Department of Westerman Ball Ederer Miller & Sharfstein, LLP - responsible for handling various matters for creditors, committees, present and former officers & directors in connection with various bankruptcy court cases and proceedings; represent financial institutions and borrowers in various state and federal court commercial litigation matters.

September 2002 to December 2005: Associate, Bankruptcy, Workout and Restructuring Department of Westerman Ball Ederer Miller & Sharfstein, LLP, Uniondale, NY

July 1999 to September 2002: Associate, Creditors' Rights and Litigation Departments of Philips Nizer LLP, New York, New York

September 1995-July 1999: Litigation Associate, Battle Fowler LLP, New York, New York

IV. General pertinent experience:

Extensive knowledge and practice in all facets of bankruptcy law provisions relating to Chapter 11 cases, strong familiarity with bankruptcy laws relating to Chapter 13 and 7 cases; assisted in preparation and as a speaker on several CLE panels concerning various bankruptcy issues, including the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005, asset sales, confirmation issues, ethics in bankruptcy, mediation in bankruptcy cases, and have attend many courses re same. I have mediated several disputes and adversary proceedings with many successful results in a cost-effective and time-conscious manner.

V. Mediation training:

Advanced Negotiation & Mediation Skill Training, by Abrams Mediation & Negotiation, Inc., sponsored by the United States Bankruptcy Court for the Southern District of New York, attended March 2005; 24 classroom hours; received a certificate of completion in the program.

Experience handling several types of mediations including mediations with pro bono participants, and at the direction and request of the Bankruptcy Court and various panel trustees, liquidating trustees and plan administrators.

VI. Pertinent bankruptcy training:

Over ten years of practice experience in bankruptcy cases as counsel for secured lenders, committees, debtor entities and individuals, counsel for trustees and plan administrators, landlords, tenants, and other creditors and equity holders.

VII. General pertinent business or legal experience:

Experienced in bankruptcy laws, restructuring /workouts, civil commercial litigation, and various business laws, including all facets of corporate law, real estate law, business law and securities law.