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| I. | <u>Profession</u> | <u>Accrediting Agency or Jurisdiction</u>                      | <u>Date of Admission</u> |
|----|-------------------|--|--------------------------|
|    | Attorney          | State of New York  | June, 1970               |
|    | Attorney          | United States District Court,<br>Southern District of New York | July, 1971               |
|    | Attorney          | United States District Court,<br>Eastern District of New York  | Aug., 1971               |
|    | Attorney          | Second Circuit Court of Appeals                                | Dec., 1971               |
|    | Attorney          | United States Supreme Court                                    | Aug., 1974               |

| II. | <u>Professional Organization</u>  | <u>Date of Admission</u> | <u>Active/Inactive</u> |
|-----|-----------------------------------|--------------------------|------------------------|
|     | New York County<br>Lawyers Assoc. | 1971                     | Active                 |

III. **General Professional Experience:**

I have been in legal practice for over 45 years, and have emphasized bankruptcy and insolvency related matters for that entire time.

IV. **Experience and Familiarity with Bankruptcy Law:**

My work has involved the field of real estate, domestic relations, commercial litigation and appellate work. My experience has spanned the entire spectrum of bankruptcy-related work, having represented corporate debtors, individual debtors, landlord-creditors and both plaintiffs and defendants in numerous adversary proceedings. I have represented numerous defendants in fraudulent conveyances actions, preference lawsuits, bankruptcy discharge issues and non-dischargeability complaints. I have had a very wide experience in the bankruptcy and insolvency-related practice of law, and have

litigated in bankruptcy courts throughout the country (New York, New Jersey, Delaware, Illinois, Wisconsin, Massachusetts, Alabama, Florida, Arizona and Texas).

**V. Mediation Training:**

Advanced Negotiation and Mediation Skills Training Program – March, 2005 – 24 hours training.

**VI. Mediation Experience:**

I have served as a mediator in the Bankruptcy Court for the Eastern District of New York and in Supreme Court of the State of New York. Also, I have general experience with respect to settling cases in Bankruptcy Courts and in State Court litigation.

**VII. Area of Expertise:**

My legal skills have concentrated in all aspects of the bankruptcy area.

**VIII. General Pertinent Business or Legal Experience:**

I have performed significant pro bono for the National Jewish Commission on Law and Public Affairs, which has involved civil rights related litigation. I have also experience in representing not-for-profit corporations on a pro bono basis with respect to tax-related issues.

**IX. Other Pertinent Information:**

In addition to my professional bankruptcy experience listed under III above, Bankruptcy and Business Reorganization seminar under Charles Seligson – 1968.

In the Montgomery Ward Chapter 11 case in the U.S. Bankruptcy Court, District of Delaware, I represented the defendant in the only trial on the hundred of preference actions that was held with regard to the defense of Current Consideration under Section 547(c)(1) which resulted in a complete judgment in favor of our client in sustaining that

defense.

**X. Fee Structure**

Mediation time is charged on an hourly basis at the rate of \$400 per hour, plus reimbursement for out-of-pocket expenses that are allowed pursuant to the Guidelines of the U.S. Trustee.