Mitchel R. Goldberg File Dated: 7/26/2010 Judicate West

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I. <u>Profession</u> <u>Accrediting Agency or Jurisdiction</u> <u>Date of Admission</u>

US Bankruptcy Judge (ret) US Courts 1988-2008

Attorney California 1968

II. <u>Professional Organization</u> <u>Date of Admission</u> <u>Active/Inactive</u>

Attorney California Inactive

III. General professional experience:

US Bankruptcy Judge Central Dist of Calif. June 1988 to April 2008. Presided over thousands of cases, consumer and business. Mediated approx. 500 additional cases for Judges in and outside of the District, with a settlement rate close to 97%.

Was a practicing attorney from 1971 (after discharge from the US Army) in Calif. handling a broad spectrum of civil cases from PI to Family law with an emphasis on business matters. Represented creditors (mostly banks) in BK court from 1981 to my appointment in 1988.

IV. General pertinent experience:

Mediated hundreds of cases while on the bench from simple 2 party cases to multi-million dollar cases, incl. insurance coverage case with 17 carriers, 3 title co's; 7 cumis counsel and five plaintiff groups from Debtor to banks to class action plaintiffs (63,000). Cases mediated have covered every aspect of insolvency, business, intellectual property, partner disputes, highly emotional large dissolution cases that used BK as a tool, as well as a quad PI injury coverage case. Since retirement, I have become an Adjunct Professor of Law at the Straus Institute of Pepperdine U. School of Law teaching advanced mediation. I am also a professional mediator affiliated with Judicate West and have mediated numerous cases, including one Till issue recently that involved a \$160,000,000 plus commercial development loan. I conduct only mediation's and do not do Arbitration's, Private Judging, discovery disputes, or Special Master appointments

V. Mediation training:

In the past year I have attended two 16 hour classes for advanced certificate

programs at Pepperdine: Advanced Mediation for professional mediators, and Mediating in the Red Zone. Each program added to my skills as a professional mediator and professor.

VI. Pertinent bankruptcy training:

See above for the approx 27 years of BK experience as an attorney and as a Bankruptcy Judge

VII. General pertinent business or legal experience:

See above answers