

Please submit your Bio in the following format

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I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	District of Columbia	November 25, 1975
Attorney	State of New York	June 22, 2016

II. Professional Organization	Date of Admission	Active/Inactive
District of Columbia Bar	November 25, 1975	Active
New York State Bar	June 22, 2016	Active
SDNY	July 19, 2016	Active

III. General professional experience:

Upon graduation for law school in 1975, I clerked for the Honorable Thoms A. Flannery, Judge, United States District Court for the District of Columbia.

From September 1976 to May 1977, I was an associate at the Washington law firm of Cladouhos and Brashares. I worked on general civil matters. Since May of 1977, I have been an attorney at Cadwalader, Wickersham & Taft, LLP, resident in Washington, DC. I was an associate from 1977 to 1983, a partner from 1983 to 2015, and a Senior Counsel, since 2015. I started as a civil litigator. Since 1984, I have spent virtually all of my time on bankruptcy matters. My bankruptcy practice is not limited to litigation; I deal with all aspects of the practice.

I was admitted as a fellow to the American College of Bankruptcy in 2004. I served on

the Safe Harbor Advisory Committee to the ABI Commission to Study the Reform of Chapter 11 from 2012 to 2014. I have been an adjunct professor at Georgetown University Law Center, teaching bankruptcy law, for 17 years.

IV. General pertinent experience:

During the Enron bankruptcy case, my firm was retained as special counsel to the debtors, responsible for swap and derivatives issues. In that capacity, I spend approximately three years unwinding the Enron trading book, including the resolution of claims by and against Enron related to the termination of trading contracts. This work generated over 100 contested matters or adversary proceedings, all but one of which was resolved through mediation. The mediator in each case was Judge Gropper, who had been appointed as a standing mediator by Judge Gonzalez. The one cases that did not settle in mediation with Judge Gropper, settled during arbitration.

Another case, involving Enron Canada, which was not a debtor, was mediated by a private mediator. That matter also was settled during mediation.

I have also represented clients in mediations relating to the bankruptcy cases of Rescap (mediation of global settlements and restructuring); Lehman Brothers (2 mediations of claims relating to termination of derivative contracts, each with a different mediator); Thornburg (multi-party mediation of complex avoidance actions); RG Steel (global litigation settlement and restructuring) and Anthracite (multi-party mediation of complex avoidance actions). Except for Thornburg, each of these matters were resolved during the mediation.

V. Mediation training:

Basic Mediation Training, New York Center for Interpersonal Development, 30 hours of

training, in accordance with the guidelines of the New York State Unified Court System.

VI. Pertinent bankruptcy training:

As noted above, I have been actively engaged in a full service bankruptcy practice since 1984. During that time, I have represented debtors (Lyondell Chemical, Northwest Airlines, Geneva Steel, Zenith Labs), official creditors' committees (Jitney Jungle, Grove Crane, Winstar; AH Robins committee of Dalkon Shield Claimants) and significant creditors in major cases (US Treasury in GM; Morgan Stanley in Lehman; MNIA in ResCap; Morgan Stanley in TCEH). I was also bankruptcy counsel to Bear Stearns, and had prepared petitions that would have been filed in the morning, had the JPMorgan transaction not been agreed to during the night. At the present time, I am counsel to Assured Guaranty, a monoline insurer with the greatest exposure to Puerto Rico municipal debt, with respect to the restructuring of Puerto Rico's obligations.

In addition, I served as counsel to the rehabilitator in the two largest insurance rehabilitations on record, Mutual Benefit Life Insurance (New Jersey) and Confederation Life Insurance, US Branch (Michigan). These are similar to complex debtor cases, except that they are before a state court judge and under a rudimentary restructuring statute.

I am regarded nationally as an expert on the bankruptcy code safe harbor provisions related to derivatives and similar trading contracts. As noted above, I was selected for and served on the ABI Safe Harbor Advisory Committee.

Professional recognitions include election to the American College of Bankruptcy, citation in Chambers and designation as one of the 500 best lawyers in the United States by LawDragon.

VII. General pertinent business or legal experience: