Martin G. Bunin Farrell Fritz P.C. 622 Third Avenue, 37th Floor New York, NY 10017 (646) 329-1982 Email: mbunin@farrellfritz.com

I.	<u>Professional</u>	Accrediting Agency or Jurisdiction	Date of Admission
	Attorney specializing in bankruptcy and restructuring	New York, 1 st Dept Southern District of New York Eastern District of New York	1977 1977 1977

II. <u>Professional Organization</u>	Date of Admission	Active/Inactive
The New York City Bar Association	1977	Active
American Bar Association	1982	Active
American Bankruptcy Institute	2000	Active

III. Professional experience

Counsel	Farrell Fritz P.C.	2017- Present
Partner	Alston & Bird LLP	2006-2016
Partner	Thelen Reid & Priest LLP	1992-2006
Partner	Parker Chapin	1983-1991
Associate	Parker Chapin	1976-1982

IV. General pertinent experience

Marty Bunin is a bankruptcy and restructuring lawyer. He advises creditors and creditors' committees in chapter 11 cases, including cases filed by healthcare providers, services businesses, owners of real estate, hotels and manufacturers. Additionally, Marty has experience representing general contractors, construction managers, lienholders and trust fund claimants in construction company bankruptcies, and is knowledgeable about cooperative apartment corporations and their legal matters.

Marty has served as a mediator in bankruptcy and bankruptcy-related disputes in the Southern District of New York and elsewhere. He was one of the mediators appointed in the Lehman Brothers Holdings, Inc. (LBHI) case to mediate disputed claims by LBHI against mortgage originators and brokers. He has also mediated real estate disputes and borrower - lender disputes.

V. Mediation training

Participated in mediation training (two-day class with role playing) sponsored by the Bankruptcy Court for the Southern District of New York.

VI. Pertinent bankruptcy training

See above. Marty has worked at a full-time bankruptcy lawyer since 1984, after working as a commercial litigator from 1976 - 1983. He trained as a bankruptcy lawyer under Hon. Joel Lewittes, who was a bankruptcy judge in the Southern District of New York and joined his firm during the 1980's.

VII. General pertinent business or legal experience

See above