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File Last Updated: \_\_\_\_\_

<b>I. Profession</b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney	State of New York	1981
	State of Florida	1975
	U.S. Ct. of App., Second Circuit	2013
	U.S. Dist. Ct., E. Dist. New York	1981
	U.S. Dist. Ct., S. Dist. New York	1981
	U.S. Dist. Ct., N. Dist. New York	2013

<b>II. Professional Organization</b>	<b><u>Date of Admission</u></b>	<b><u>Active/Inactive</u></b>
American Bankruptcy Institute	1993	Active
New York State Bar Association	1981	Active
American Bar Association	1975	Active
Turnaround Management Association	1993	Active

### **III. General professional experience:**

Michael Blumenthal concentrates his practice on creditors' rights and insolvency matters. He has extensive experience negotiating and litigating the issues pertinent to financially troubled corporations, portfolios, and assets and is routinely involved in restructurings, divestitures, and acquisitions, as well as serving the needs of financial institutions, indenture trustees, investors, and official creditors' committees.

Michael also has extensive experience in commercial real estate finance, representing institutions, servicers, and an array of real estate entrepreneurs in connection with the restructuring and reorganization of office buildings, shopping centers, and hospitality projects.

### **IV. General pertinent experience:**

Mr. Blumenthal has participated in Court directed mediation of commercial disputes involving interests in real property, partnership disputes, chapter 11 plan and claim allowance disputes, and other business matters.

### **V. Mediation Training:**

Mr. Blumenthal completed the 40 hour American Bankruptcy Institute Mediation Training course presented by the St. John's University School of Law, December 7-11, 2014.

**VI. Pertinent bankruptcy training:**

See Sections III and V above. Mr. Blumenthal has represented lender and borrower constituencies in insolvency matters involving distressed commercial real estate and enterprises for over 35 years. Additionally, he has been a lead attorney at his firms involving transactions in the Commercial Mortgage Backed Securities area, as well as with asset based lending transactions. He also has extensive trial experience in bankruptcy and commercial matters.

**VII. General pertinent business or legal experience:**

See Section III above. Mr. Blumenthal has represented a Fortune 50 financial institution in connection with numerous Chapter 11 cases involving office buildings, shopping centers and other real estate interests in the Northeast. He also regularly represents a world-leading media and entertainment company in connection with its interests in numerous Chapter 11 and 7 cases, such as Adelphia Communications Corporation, The Tribune Company, Metro-Goldwyn-Mayer (MGM) Studios, Inc. and Aereo, Inc.. The various representations included the defense of avoidance actions, prosecution of claims and the negotiation and documentation of plans, contracts and other intellectual property agreements.