

Lori Lapin Jones
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File Dated: July 2024

I.	<u>Profession</u>	<u>Accrediting Agency of Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	State of New York	1985
		State of Florida (inactive)	1982
		United States District Court for the Southern District of New York	1986
		United States District Court for the Eastern District of New York	1987
		United States Tax Court	1982

II.	<u>Professional Organization</u>	<u>Number of Years</u>	<u>Active/Inactive</u>
	American College of Bankruptcy	Inducted in 2018	Active
	National Association of Bankruptcy Trustees	19	Active
	Chapter 11 Lawyer Advisory Committee (E.D.N.Y.)	10	Active
	Second Circuit Judicial Council Committee On Civic Education & Public Engagement	8	Active
	Association of the Bar of City of New York	19	

III. General professional experience:

I have been practicing bankruptcy law since 1982. I began my career at the Internal Revenue Service, Manhattan District Counsel's Office (1982-1985) which was followed by a clerkship for the Honorable Tina L. Brozman, United States Bankruptcy Judge for the Southern District of New York (1985-1987). I entered private practice in 1987 in the bankruptcy department of Dewey Ballantine (1987-1991) and then spent over thirteen years at Luskin, Stern & Eisler LLP (1991-2004). In 2005, I formed Lori Lapin Jones PLLC a firm in which I focus my practice on fiduciary roles and general bankruptcy work.

IV. General pertinent experience:

I have represented parties in virtually all aspects of bankruptcy cases and out of court restructurings including secured creditors, unsecured creditors, bank groups, creditors' committees, trustees, fee examiner, lessors, purchasers of assets, defendants in adversary proceedings and purchasers and sellers of distressed debt in a wide variety of industries throughout the country. I have served as a Chair or panelist for numerous continuing legal education programs. I co-authored a column on bankruptcy law for the *New York Law Journal* (2005-2008), co-authored Creditors' Committee Manual (Warren Gorham & Lamont) and have served as legal research and writing instructor at New York Law School. In addition, I have an LL.M degree from New York University Law School (Corporation Law).

V. Mediation training:

In 1986, I completed a three-day mediation training course sponsored by the Institute for Conflict Management in conjunction with the United States Bankruptcy Court for the Southern District of New York (24 hours). I have served as a mediator in numerous bankruptcy cases and adversary proceedings concerning a wide variety of bankruptcy, commercial and state law issues. I have conducted mediations in person, on Zoom and telephonically.

VI. Pertinent bankruptcy training:

In addition to the above, since 2005, I have served as a member of the panel of Chapter 7 trustees in the Eastern District of New York (Brooklyn) and since 2018 in the Southern District of New York (Poughkeepsie). Fiduciary roles in which I have served include: (a) Chapter 7 trustee, (b) Chapter 11 operating trustee, (c) post-confirmation liquidation trustee, (d) plan administrator, (e) federal receiver, (f) examiner, (e) fee examiner, and (f) mediator. I have also served as an independent board member in a liquidating Chapter 11 case.

VII. General pertinent business or legal experience:

I have focused my entire legal career in the bankruptcy field as attorney, trustee, mediator and fiduciary. I have represented parties in all aspects of bankruptcy cases and adversary proceedings in a wide variety of industries in Courts around the country. As a trustee and receiver, I have operated, sold and liquidated businesses in a diversity of industries. Since 2005, I have been a member of the Board of Directors for the Organization for Autism Research and its Vice Chair since 2010.