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I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
Bar Admission	State Bar of Texas	November 1980

II. Professional Organization	Date of Admission	Active/Inactive
State Bar of Texas	November 1980	Inactive
American Bar Association	1981	Active
National Conf of Bankr Judges	1987	Retired
American Bankruptcy Institute	1986	Active
National Bankruptcy Conference	2002	Active

III. General professional experience:

Partner, Cox & Smith, Inc. (1980-87)
U.S. Bankruptcy Judge, WD Tex (1987-2012)
Mediator, Arbitrator & Consultant (2012-present)

IV. General pertinent experience:

Bankruptcy practice (litigation, creditor rights, debtor in possession, committees)
Bankruptcy judge (wide variety of judicial matters, extensively published)
Mediation (mediation of numerous cases, including complex matters, for 15 years while on the bench; mediation of complex matters since leaving the bench)
Consulting on International Matters (Member of US Delegation to UNCITRAL, 2004-2013; consultation with IMF; speaker at INSOL Int'l Conferences; author of chapter on Int'l Jurisdiction, Collier's 16th edition)
Consulting on domestic insolvency matters

V. Mediation training:

Mediation Training, NYSBA (March 2013)
Mediation Training for Bankruptcy Judges, Federal Judicial Center (Sept 2001)
[also developed skills valuable in mediation via seminary work, 1968-74]

VI. Pertinent bankruptcy training:

See above

VII. General pertinent business or legal experience:

See above

Profession

Mediation, arbitration, insolvency consultation, litigation evaluation services. Experience with insolvency and financial restructuring across a wide spectrum of industries (including oil & gas, retail, real estate, manufacturing, shipping, health care, and crossborder enterprises) and from the perspective of both a practitioner, a judge, and an advisor to non-governmental organizations. Experience as well with the resolution of commercial disputes and international insolvency matters. Consultation services to nongovernmental organizations and private entities regarding insolvency law and practice in other countries.

Work History

Mediator and Arbitrator, Consultant (2012-present); U.S. Bankruptcy Judge (W.D.Tex.) (1987-2012); Partner, Cox & Smith (1980-1987).

Experience

U.S. Bankruptcy Judge for over 25 years, presiding over a wide variety of bankruptcy proceedings under all chapters, including chapter 11 cases involving oil & gas properties, refineries, offshore oil rights, patents, licensed technologies, radio stations, office supply retailers, apartments, hotels, retirement communities, shopping centers, raw land, ranch land, cattle operations, aircraft maintenance companies, aircraft manufacturers, steel mills, plastics fabricators, and maquiladora operations. Experience with insolvency administration for natural persons. Extensive experience in case management, reasoned decisionmaking, and learning industry practices and business structures (1987-2012). Author of over 300 published decisions involving bankruptcy issues. Published author for *Collier*, *Norton*, and various law reviews.

USAID Judicial Training Program (program and materials design, and program presentation) for insolvency judges in Eastern Europe (Romania, Latvia, Poland and Ukraine). Teaching leader in weeklong training sessions for over 200 judges (1995-1999). Assistance in law reform, Republic of Ukraine (1998-99). Consultation with International Monetary Fund and World Bank regarding consumer insolvency law reform initiatives (2012).

Adjunct Professor, University of Texas School of Law (Basic Bankruptcy, Bankruptcy Advanced Problems) (various semesters in period 1996-2012); Professor, McGeorge School of Law International LL.M. Program, Salzburg, Austria (U.S. Constitutional Law) (1989-2004).

While a judge, acted as mediator over the last 15 years in a variety of disputes involving a wide variety of enterprises, including ranching, health care, franchise licensing, senior living centers, an offshore drilling company, an oil and gas exploration company, and numerous smaller disputes. A number of these disputes involved claims in excess of \$200 million. Most recently mediated a \$240 million dispute involving a Greek shipping company and a consortium of European banks.

Professional Associations

Member (and formerly an officer, member of the Board, chair of Endowment Committee, and member of the Executive Committee) of the American Bankruptcy Institute; member of the American College of Bankruptcy, INSOL International, the International Insolvency Institute; member (and former member of the Executive Committee and a committee chair) of the National Bankruptcy Conference (an organization consisting of some 65 attorneys, judges, and law professors, formed in the late 1930's to provide assistance to Congress in the drafting of insolvency related legislation), member, National Conference

of Bankruptcy Judges (Endowment Committee, 2006-2011).
Member, U.S. Delegation, United Nations Commission on International Trade Law,
Working Group V (Insolvency) (2005-present).
Member, Texas Bar (1980-present).

Education

University of Maryland, B.A. (cum laude) 1968
Evangelical Lutheran Theological Seminary, M.Div. (cum laude) (1972)
Luther Theological Seminary, Ministry in Social Change Program, [no degree] (1973)
University of Houston School of Law, J.D. (cum laude) 1980 (published member and
associate editor, Houston Law Review)

Publications and Speaking Engagements

Publications: Over 300 published bankruptcy opinions, including a number of seminal decisions on plan confirmation issues, professional compensation, executory contracts, preferential transfers, and jurisdiction; contributing author, *Collier 16th ed.* (Vol. 1, ch. 13, Cross-Border Insolvency Jurisdiction and Administration); contributing editor, Norton Bankruptcy Law & Practice 3rd ed.; “Sacred Cows: How to Care for Secured Creditors’ Rights in Cross-Border Bankruptcies” 46 *Tex. Int’l L.J.* 513 (Symposium Issue, 2010) (co-authored with Karen Goldstein); “The Responsible Borrower Protection Bankruptcy Act: A not-so-responsible effort at protecting borrowers” *Univ. of Memphis L.Rev.* (April 1998).

International: Participant and presenter in colloquia sponsored by the World Bank (2011, 2012) and by the International Monetary Fund (2012). Regular participant in Judicial Colloquia sponsored by INSOL International (Singapore 2011, Vancouver 2010, other locales in prior years). Presenter on judicial cooperation, INSOL International (Vancouver, 2010). Presenter, chapter 11 in the U.S., Association of Insolvency Practitioners in Germany (Berlin 2010), Presenter, Canadian Insolvency Conference (Banff 2008), Toronto (2010).

National: ABI Southwestern Conference (2012), ABI Georgetown Conference (2000-2010, 2012), Norton Bankruptcy Institutes (Park City, Las Vegas, Jackson Hole) (1996-2012), National Conference of Bankruptcy Judges (2010, 1994), Practising Law Institute (1991-1994), Association of Insolvency and Restructuring Accountants (2010), Commercial Law League (2011 and prior years), South Florida Bankruptcy Bar Association (2012, 2008, prior years), NACBA (2012, 2010).

Texas: University of Texas Bankruptcy Conference (1998-2010, 2012), Texas Bar Association Bankruptcy Conference (2010 and prior years).

Citizenship

United States of America

Personal

Born November 12, 1947
Excellent physical