

**JEFFREY TANENBAUM
PERSONAL BIO**

Name: Jeffrey Tanenbaum **Date:** October 2, 2014
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I.	Profession	Accrediting Agency Date of Admission	Date of Admission Active/Inactive
	Law	N.Y. State Bar Assoc.	1977
II.	Professional Organization	Date of Admission	Active/Inactive
	American Bar Assoc.	1977	Active
	New York State Bar Assoc.	1977	Active
	American Bankruptcy Institute	1980's – 2008	Inactive

III. General professional experience:

I joined the law firm Weil, Gotshal & Manges, LLP in 1978 as an associate and became a partner in 1984, specializing in debtors' and creditors' rights. I have represented borrowers, lenders and investors in out-of-court restructurings and Chapter 11 cases both in the Southern District of New York and throughout the US.

I was a Business Watch Columnist for the National Law Journal. Along with partner Alan B. Miller, we authored articles on major bankruptcy decisions emanating from the Supreme and Circuit Courts. I was a law clerk to the Honorable Reid S. Moule, Appellate Division, Fourth Department (1976-78). I presently am a member of the American and New York Bar Associations and have lectured extensively in the field of debtor's and creditor's rights.

I have extensive experience in real estate related workouts and bankruptcies, having led the firm's representation of Conrad Cafritz (a substantial owner of real estate in the Washington DC area), Shearson Lehman Hutton (in partnership syndicated-real estate investments) and Kawasaki Leasing International Corp. (a lender to substantial real estate projects in New York City and nationally).

Major creditor groups I represented include the senior lending consortiums in the Chapter 11 cases of The Hill Petroleum Company and Buttes Gas & Oil Company in the Western District of Louisiana and Southern District of Texas; Recycling Industries, Inc. in Denver, Colorado; Renaissance Cosmetics, Inc. in Wilmington, Delaware; a pre-packaged Chapter 11 case involving Edgell Communications in Cleveland, Ohio, and out-of-court restructurings relating to Van

Dusen Airport Services; Western Publishing Company; Total Renal Care, Inc.; Epsilon Products Company; Oxford Automotive, Inc.; Comcorp Holdings; EUR Holdings and the Unsecured Creditors' Committee in the Vantage Petroleum Co. and APS Holding Corporation Chapter 11 cases.

Major institutional lenders and investors whom I have represented include General Electric Capital Corporation in the Chapter 11 cases of several retailers, including Channel Home Centers, Plymouth Lamston Stores, Sage-Dey & Company, Duckwall-Alco Stores, Rickel Home Centers, Inc., Superior Air Parts, J. Peterman & Co., Leisure Air and the out-of-court restructurings of the Patrick Media Group, Chief Auto Parts, London Fog and Shoetown, Inc.; Citicorp Real Estate in the Ryan Homes Chapter 11 case; Metropolitan Life Insurance Company in the Chapter 11 case of a major grocery wholesaler (Peter J. Schmitt); Mellon Bank in the out-of-court restructuring of National Forge; Odyssey Partners in the Chapter 10 case of Continental Investment Corporation and the Chapter 11 cases of GAC (Avatar Holdings) and Taren Holdings and the out-of-court restructuring of Abco Supermarkets; Merrill Lynch in the Orange County Chapter 9 case; Centre Partners in the Chapter 11 cases of grocery retailers Victory Markets, Inc., New Almacs, Inc., and Lionel, Inc.; The Bank of New York in the Big Rivers' Electric Co. Chapter 11 case; Brascan Corp. in the US Gen Chapter 11 case; American Capital in the Marcal Paper Mills Chapter 11 case; and General Motors Corporation in the Delphi Corporation Chapter 11 case.

Debtor representations have included South Atlantic Financial Corporation; John B. Coleman and the Ritz-Carlton Hotels in New York and Washington; the Trustee of John Muir & Company (a brokerage liquidation under the supervision of the Securities Investor Protection Corporation); Placid Oil Co., Penrod Drilling Co. and the Hunt Brothers in Texas; the Superintendent of Banks for the State of New York in the liquidation of PIC Banking Corp. under the New York State Banking Law; The Grand Union Company in its pre-packaged Chapter 11 case and liquidating Chapter 11 case; McCulloch Corporation; PHP Healthcare; Penn Corp Financial Group, Inc.; Bethlehem Steel Corporation; Headway Corporate Resources; US Unwired/IWO Holdings (Sprint Affiliates); Choice One Communications; ICON Health & Fitness in its out-of-court restructuring; and UNO Restaurants, Inc.

A cum laude, **Phi Beta Kappa** graduate of the State University of New York at Binghamton (B.A. 1973) and graduate **with honors** from the State University of New York at Buffalo School of Law (J.D. 1976), I was named **Dealmaker of the Year for 2009** by *The American Lawyer* for my role in representing General Motors in the Delphi Corporation chapter 11 case. I was also ranked for Bankruptcy/Restructuring by *Chambers USA 2005, 2006, 2007, 2008 and 2009 America's Leading Lawyers for Business*.

IV. General pertinent experience:

I have had substantial experience in negotiating settlements of contested matters in the most complex of bankruptcy matters, including the representation of General Motors in the chapter 11 case of Delphi Corporation, for which I received recognition as a "Dealmaker of the Year 2009" by the American Lawyer. Through 32 years of practice, I have developed an expertise in the area of debtors' and creditors' rights, having represented clients in all aspects of "in" and "out-of-court" restructurings.

V. Mediation training:

I successfully completed 40 hours of Basic Mediation Training at the New York Peace Institute and am prepared to undertake matters as requested.

VI. Pertinent bankruptcy training: See above

VII. General pertinent business or legal experience: See above