

**James H.M. Sprayregen**  
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**Date: 2/14/13**

<b>I. Professional</b>	<b>Accrediting Agency or Jurisdiction</b>	<b>Date of Admission</b>
Attorney	New York	1992
	Illinois	1985

<b>II. Professional Organization</b>	<b>Date of Admission</b>	<b>Active/Inactive</b>
INSOL International	Current	Active
American Bankruptcy Institute	Current	Active
Turnaround Management Association	Current	Active

**III. General professional experience:**

James H.M. Sprayregen is recognized as one of the country's outstanding restructuring lawyers and has led some of the most complex Chapter 11 filings in recent history. Mr. Sprayregen has extensive experience representing major U.S. and international companies in and out of court as well as buyers and sellers of assets in distressed situations. He has handled matters for clients in industries as varied as manufacturing, technology, transportation, energy, media and real estate. He has extensive experience advising boards of directors, and generally representing domestic and international debtors and creditors in complex workout, insolvency, restructuring and bankruptcy planning matters.

**IV. General pertinent experience:**

Thousands of hours of negotiations.

**V. Mediation training:**

N/A

**VI. Pertinent bankruptcy training:**

Thousands of hours of negotiations.

**VII. General pertinent business or legal experience:**

Currently, restructuring and insolvency lawyer

Formerly, investment banker; licensed – series 7, 63, 24

Lecturer and Adjunct Professor at University of Pennsylvania Law School, University of Chicago Booth

School of Business and New York University School of Law