

**Joseph Samet**  
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<b><u>I. Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney	New York State	March 1975
	Southern and Eastern Districts	March 1975
	Court of Appeals - 2nd Circuit	late 1970's
	United States Supreme Court	late 1970's
<b><u>II. Professional Organization</u></b>	<b><u>Number of Years</u></b>	<b><u>Active/Inactive</u></b>
American Bankruptcy Institute Board of Directors	1990 – present 2004-2009	Active Terms expired
Assoc. of Bar of the City of New York	1980 - present	Active
Turnaround Management Association (NY Board)	1995 – Present Approx. 2000 - 2012	Active
CLLA and Fund for Public Education (Fund Board)	1980 – Present 1984 -- 1990	Active Terms expired
National Bankruptcy Conference (Associate Member)	Approx. 1985 – 1993	Term Expired

### **III. General Professional Experience:**

Joseph Samet is a partner and head of the restructuring/creditors' rights/bankruptcy practice in the New York office. For years he was chair of the Baker & McKenzie's worldwide Restructuring, Recovery and Bankruptcy practice. Since 1975 Mr. Samet has been active in a distressed debt, national and international creditors' rights, workout, chapter 11 reorganization and bankruptcy practice, representing all constituencies. He is involved in negotiations and litigation. He also counsels his partners and clients about structuring and drafting for transactions and the potential creditors' rights/bankruptcy implications of various deals they are considering. This includes in matters involving asset purchase agreements, securitizations, intellectual property and settlements of litigation. He issues opinions. He has experience in a wide range of domestic and international businesses, including in the service, institutional, retail, airlines, telecom, manufacturing, utilities, entertainment, and energy fields. Some of this work involves restructuring defaulted public debt, and representing indenture trustees. He has testified as an expert witness in jury trials, and in an international arbitration.

#### **IV. General Pertinent Experience:**

He has informally mediated differences and disputes for many years as creditors' rights/bankruptcy counsel involving groups of institutional, trade or bondholder creditors. He has served as a *pro bono* mediator in Southern District cases. Within the context of bankruptcy and reorganization cases, he has participated as counsel to parties in many mediated and negotiated matters.

#### **V. Mediation Training:**

Program given by Endispute	-- 19.5 hours February 15-17, 1994
National Institute of Trial Advocacy Program - Litigation	-- Week long program, Summer '83
Negotiating program sponsored by the National Institute of Trial Advocacy	-- Approx. four days at Northwestern School of Law in the mid 1980's

#### **VI. Pertinent Bankruptcy Training:**

In addition to his creditors' rights, restructuring and insolvency practice, Mr. Samet continues to be the principal author of the two-volume annotated "Herzog's Bankruptcy Forms and Practice," which he updates and revises annually. Mr. Samet was a long-term contributing author of "Collier on Bankruptcy," 15th Edition, and the "Collier Bankruptcy Practice Guide," having written and periodically updated over 450 pages on "Voluntary" and "Involuntary" cases. He has written many articles and outlines on diverse subjects in the insolvency field. He has chaired and/or lectured on various topics at approximately 250 programs on distressed debt, restructuring and bankruptcy-related issues, including for the Practising Law Institute, the American Bankruptcy Institute, the National Bankruptcy Judges' Conference and the Commercial Law League. He was an adjunct professor at Brooklyn Law School in 1987 and serves as a Steering Committee member of Zaretsky Roundtable. Mr. Samet was an Associate Conferee of the National Bankruptcy Conference, and a member of its Bankruptcy Code Reform project leading up to its report in 1994.

#### **VII. General Pertinent Business or Legal Experience:**

Mr. Samet has been a restructuring/creditors' rights/bankruptcy practitioner in domestic and international cases since 1974, with experience facilitating settlements and resolution of small, medium and large size matters. He has served on many creditors' committees as the combined business and legal representative for clients. He brings a pragmatic approach to resolving matters, after carefully reviewing the positions of all parties in interest. He has regularly been selected by *Super Lawyers* and *Euromoney Legal Media Group Guide* as one of the "World's Leading Insolvency and Restructuring Lawyers," and by *Best Lawyers* as a leading Banking and Finance Lawyer. At the *Library of Congress*, he received the 2004 Burton Award for Legal Writing as co-author of the article entitled "*Intellectual Property, Arbitration and Bankruptcy: Avoiding The Tangled Web.*"