

**Jorian L. Rose**  
**Venable LLP**  
**1270 Avenue of the Americas**  
**New York, N Y 10020**

**File Dated: 09/01/2010**

| <b><u>I. Profession</u></b> | <b><u>Accrediting Agency or Jurisdiction</u></b> | <b><u>Date of Admission</u></b> |
|-----------------------------|--|---------------------------------|
| Attorney                    | New York State                                   | August, 1998                    |
|                             | Southern District of New York                    | 1998                            |
|                             | Eastern District of New York                     | 1998                            |
|                             | Supreme Court of the United States               | 2004                            |

| <b><u>II. Professional Organization</u></b> | <b><u>Date of Admission</u></b> | <b><u>Active/Inactive</u></b> |
|---|---------------------------------|-------------------------------|
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**III. General professional experience:**

I am a Partner at Venable LLP in New York City. I have been involved in numerous large Chapter 11 cases as well as many non-distressed transactions, capital raisings and acquisitions.

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|---|---------------|
| Partner, Venable LLP  | 2009- Present |
| Managing Director, Macquarie Capital & Giuliani Capital Advisors<br>(& General Counsel) | 2005-2009     |
| Attorney, Dewey Ballantine & WilmerHale   | 1999-2005     |
| Law Clerk, Judge Burton R. Lifland  | 1997-1999     |

**IV. General pertinent experience:**

Involved in numerous mediations as an attorney and as a mediator's counsel as.

**V. Mediation training:**

Cardozo Basic Mediation program with 24 hours of training.

**VI. Pertinent bankruptcy training:**

Significant experience representing clients in distressed and healthy transactions, as well as traditional chapter 11 bankruptcy matters. Mr. Rose's experience includes representing debtors, creditors, creditors' committees and lenders on complex restructurings as well as on mergers and acquisitions, capital raises and divestures.

**VII. General pertinent business or legal experience:**

I have experience on the legal and business side of transactions having been a Managing Director at a large financial institution as well as the General Counsel of an investment bank.