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**File Dated: 11/30/2006**

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Lawyer	State of New Jersey	1975
Lawyer	State of New York	1993
Lawyer	Southern District of New York	1993

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
The Bar of the State of New York	1995	Active
Association of the Bar of the City of New York	1995	Active

**III. General professional experience:**

I have practiced law for three large international law firms since 1990. I first joined Gibson, Dunn & Crutcher LLP as an associate in 1990 and became a partner in 1996. In 2002 I joined Milbank, Tweed, Hadley & McCloy LLP as a partner. On June 30, 2003 I joined McGuireWoods LLP as a partner which is my present role, as well.

**IV. General pertinent experience:**

A. I have taken several formal mediation/arbitration training courses at the Association of the Bar of the City of New York, including but not limited to the following:

- i. International Deals & Disputes: Using Mediation to Contain Conflict & Manage the Costs of Litigation & Arbitration (3 credit hours);
- ii. Becoming A Mediator (3 credit hours); and
- iii. Practicing Commercial Arbitration Today (7.5 credit hours including 1.5 of ethics).

B. I believe that this education coupled with my years of practical bankruptcy

experience in guiding negotiations between debtors and creditors, between secured creditors and unsecured creditors and among different tranches of a single creditors' committee stands me in good stead to make a meaningful contribution as an approved mediator for the Bankruptcy Court of the Southern District of New York.

**V. Mediation training:**

Please see response to ¶ 3.1(A).

**VI. Pertinent bankruptcy training:**

I have practiced bankruptcy law with three large international law firms since 1990. I have represented multi-tranche, multi-debtor creditors' committees, including Enron. I have represented large cross-border debtors in chapter 11 cases and companion foreign proceedings, including TBS International (a shipping company). I have represented large financial institutions in chapter 11 cases, including Wells Fargo. I have represented both plaintiffs and defendants in large fraudulent transfer and preference litigation, including Resorts International. I have represented the largest shareholders in the solvent debtor case of Nextwave. I have represented acquirers of troubled businesses, both in and out of court, including Investcorp in its chapter 11 acquisition of ECI from the Teligent bankruptcy estate. In many cases I have represented successful chapter 11 plan acquirers in multiple competing plan cases (e.g., In re Mid-State, NDNY and In re: P.J. Keating, D. Mass.)

**VII. General pertinent business or legal experience:**

In addition to practicing law I have been an executive with a mutual fund management company, the chief executive officer of a publicly held company and a vice president for mergers and acquisitions of an industrial conglomerate.