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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Delaware	2001
	New York	2001
	USDC for Delaware	2001
	SDNY	2001
	Third Circuit Court of Appeals	2003
In House Attorney	Illinois	December 2007

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bankruptcy Institute	2005	Active

III. General professional experience:

As Vice President and Assistant General Counsel for Hilco Trading, LLC, I am one of two attorneys who provide the legal support for the Hilco Organization. Hilco is a privately-held, diversified financial services firm, whose principal competency is understanding the value of tangible and intangible business assets. Using this knowledge, Hilco appraises, buys, sells, finances and enhances the performance of business assets through a platform of over 20 integrated business units located in North America and the European Union.

Prior to joining Hilco, I practiced in the Bankruptcy and Corporate Restructuring Section of Young Conaway Stargatt & Taylor, LLP in Wilmington, DE. As a lawyer in Delaware's largest bankruptcy and corporate restructuring department, I represented debtors, potential acquirers, secured and unsecured creditors, statutory creditors' committees, trustees, and other parties in some of the largest chapter 11 cases.

IV. General pertinent experience:

United States District Court for the District of Delaware

Member of the Bankruptcy Appellate Mediation Panel, which was created by the United

States District Court for the District of Delaware in July 2004. As a member of the Bankruptcy Appellate Mediation Panel, I mediated disputes which were the subject of Bankruptcy Court appeals before the Delaware District Court.

United States Bankruptcy Court for the District of Delaware

Member of the panel of mediators for the United States Bankruptcy Court for the District of Delaware. As a member of mediation panel, I was available to mediate disputes that were pending before the United States Bankruptcy Court for the District of Delaware.

United States Bankruptcy Court for the Southern District of New York

Member of panel of certified mediators for the United States Bankruptcy Court for the Southern District of New York. As a certified panel mediator, I was available to mediate disputes that were pending before the United States Bankruptcy Court for the Southern District of New York.

V. Mediation training:

- Mediation Advocacy Workshop, sponsored by Resolutions, LLC (course presented by Eric D. Green), October 24, 2006, 10:30 a.m. to 3:30 p.m. The workshop covered various aspects of mediation including preparation, opening statements and caucusing with the mediator.
- Interviewing, Negotiating and Counseling, Temple University School of Law, fall 1999, semester long 3 credit hour course. An in-depth study of pre-litigation methods and skills. Readings included legal and non-legal materials on interpersonal relationships. Actively engaged in video and audio-tape simulation exercises.
- Delaware Superior Court Mediation Certification Course, March 2007, four day course consisting of 22 hours of Methodology and Skills training and 3 additional hours of post-

VI. Pertinent bankruptcy training:

Hilco Trading, LLC, Northbrook, Illinois (August 2007 to Present)

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Since joining Hilco, I have been involved in the documentation and closing of numerous transactions, including The Bombay Company, Inc., PLVTZ, Inc., d/b/a Levitz Furniture, Sofa Express, Inc., Wickes Furniture, The Sharper Image, Goody's Family Clothing, Steve & Barry's, Linens n' Things, Boscov's, OEM/Erie, Inc., Plastech, and American Weather Seal.

Young Conaway Stargatt & Taylor, LLP, Wilmington, Delaware (August 2000 to July 2007)

I practiced in the Bankruptcy and Corporate Restructuring Section after graduating from the Temple University School of Law in 2000. As a lawyer in Delaware's largest bankruptcy and corporate restructuring department, I represented debtors, potential acquirers, secured and unsecured creditors, statutory creditors' committees, trustees, and other parties in some of the largest chapter 11 cases. Although the primary emphasis of my practice was on the representation of debtors in chapter 11 proceedings (primarily deals that involve substantial section 363 sales), my practice incorporated restructuring troubled companies in and out of chapter 11 proceedings, corporate governance for healthy and troubled companies, and acquisitions in troubled situations.

My restructuring clients have included, among many others, Alterra Healthcare Corporation, Big V Supermarkets, Inc., Budget Rent-a-Car, Polaroid, Inc. (Official Committee of Unsecured Creditors), Smart Papers, LLC, ICG/Holliston Inc., The Institute for Cancer Prevention, The Top-Flite Golf Company, Inc. and Worldtex, Inc.

VII. General pertinent business or legal experience: