

**John J. Jerome**  
**Sullivan & Cromwell LLP**  
**125 Broad Street, room 3444**  
**New York, NY 10004**  
**(212) 558-3696**  
**Email: [jeromej@sullcrom.com](mailto:jeromej@sullcrom.com)**

**File Updated: 1/3/13**

<b><u>I. Profession</u></b>	<b><u>Accrediting Agency or Jurisdiction</u></b>	<b><u>Date of Admission</u></b>
Attorney/Business Advisor	New York State Bar, Appellate Division, 2 <sup>nd</sup> Dept.	11/23/62
	U.S. District Ct., Southern Dist. of New York	12/26/62
	U.S. Court of Appeals, 2 <sup>nd</sup> Circuit	6/10/86
	U.S. Court of Appeals, 3 <sup>rd</sup> Circuit	9/7/94
	U.S. Supreme Court	5/21/88

<b><u>II. Professional Organization</u></b>	<b><u>Date of Admission</u></b>	<b><u>Active/Inactive</u></b>
Assoc. of Bar of City of New York (Chairman of Comm. on Bankruptcy 1990-1993)		Active
National Bankruptcy Conference		Active
International Insolvency Institute		Active
American Bankruptcy Institute		Active
Pennsylvania Bar Association		Active

**III. General professional experience:**

Associate: Milbank, Tweed, Hadley & McCloy	1962 – 1970
Partner: Milbank, Tweed, Hadley & McCloy	1970 – 1998
Member, Milbank's Executive Committee	1984 – 1987
Chairman, Milbank's Financial Restructuring Dept.	1975 – 1998
President, Jerome Advisors, LLC	1999 – 2003
Partner, Saul Ewing LLP	2004 – 2011
Of Counsel, Sullivan & Cromwell LLP	2011 to date

**IV. General pertinent experience:**

Lead counsel for Creditor Committees, Equity Committees and Debtors in complex reorganizations and associated litigation. Specific representations include the Official Creditor Committees of Columbia Gas Systems, Inc. and Johns Manville Corporation, the Administrators

of Maxwell Communications Corp., the Trading Committee Chair of Drexel Burnham Lambert, the debtors in Patrick Media, McLean Industries and Victor Technologies, the Trustee in Finley, Kumble, and the Equity Committees in General Growth Properties and Impath, Inc. Currently representing the Debtors in the Kodak case. Also represented major creditors in a wide variety of cases including Allegheny International, Phar-Mor, OPM, Inter-State Stores, Investors Funding, Chase Real Estate Investment Trust, Lombard-Wall, Miller- Wahl, Weis Securities, DuPont Walston, Western Union, White Motor and W.T. Grant, among many others. Successfully mediated a Plan of Reorganization in Keene Corp., an asbestos Chapter 11 case, and successfully mediated claims disputes and Directors and Officers liability litigation in County Seat Stores and successfully mediated major, complex litigation pending before Judges Lifland and Drain.

#### **V. Mediation training:**

Association of the Bar of the City of New York, CLE training programs and experience as a mediator in multiple, successful mediations.

#### **VI. Pertinent bankruptcy training:**

Practiced bankruptcy law for over 45 years. Taught bankruptcy subjects at various CLE programs, ALI-ABA programs, New York State Bar Programs, PLI Programs and New York Law Journal Programs. Taught at New York Law School and lectured at St. John's University, Kentucky and Oregon Law Schools. Currently an advisor to the Masters in Bankruptcy Program at St. John's University Law School. Testified before Congress on the Bankruptcy Code, on bankruptcy tax reform and treatment of derivative financial products in bankruptcy. Senior member of the National Bankruptcy Conference and former Chairman of the City Bar Association Committee on Bankruptcy. Listed in Law 500 as “one of the ‘true deans’ of the New York bankruptcy bar”.

#### **VII. General pertinent business or legal experience:**

Over the past 45 years, confronted a wide variety of difficult legal and business problems and formulated sophisticated and practical solutions. Involvement in some of the largest and most difficult reorganization cases in the country has provided experience with complex legal solutions involving tax, real estate, securities, employment, environmental and corporate law. Have supervised and/or participated in substantial bankruptcy related litigation and understand the elements required for negotiated resolutions. As a principle of Jerome Advisors, LLC, engaged in the financial analysis of the \$14 billion restructuring of Asia Pulp & Paper (Indonesia), the financial analysis and acquisition of power plants in the Philippines and managed and liquidated a portfolio of varied assets.