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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of New York	March 1967

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Association of Bar of City of New York		Active
American Bar Association		Active
American Bankruptcy Institute		Active
International Bar Association		Active
Insol International		Active

III. General professional experience:

- Bankruptcy and Corporate Reorganization, including representation of creditors, debtors and trustees.
- Securities and Corporate Matters, with emphasis on entities involved in financial restructurings.

Representative transactions are as follows:

- Trustee for the liquidation of Lehman Brothers Inc. under the Securities Investor Protection Act (“SIPA”)
- Trustee for the liquidation under SIPA of MF Global Inc.
- Trustee for the liquidation under SIPA of A.R. Baron & Co., Inc., Weis Securities, Hanover Square Securities and New Times Securities Services
- Represent Aetna Inc. in Enron Chapter 11
- Represent Major Creditors, Refco Chapter 11
- Represent Major Bank, Parmalat Reorganization
- Represent Christie’s Inc. in Berry-Hill Galleries (Coram Capital) Chapter 11
- Special counsel to Northwest Airlines in Chapter 11

- Represent SES Americom in Verestar Chapter 11
- Represent Continental Airlines and Continental Holdings, Inc. in Continental Airlines and Eastern Airlines Chapter 11 cases.
- Represent Syndicate of banks as secured creditors in bankruptcy case involving Fillmore Center, San Francisco and Integrated Resources Chapter 11.
- Represent Unisys in Fingermatrix Chapter 11.
- Represent Merrill, Lynch as financial advisor in Braniff Chapter 11 cases, Care Enterprises, Inc. Chapter 11 and Massey-Ferguson.
- Novacare Inc. acquisition of RehabClinics, Inc.
- Represent Japonica Partners in acquisition of Allegheny International Corporation while in Chapter 11.
- Represent FDIC in miscellaneous chapter 11 matters.
- Represent Goldman, Sachs & Co. in sale of Conrail, Inc.
- Arbitrator for Creditor Claims in R.H. Macy & Co., Inc.
- Represent IBJ Schroder as Trustee in Freuhauf Chapter 11.

IV. General pertinent experience:

Extensive experience as Trustee in Brokerage Firm Liquidations and dealing with Securities Customer Claims.

- Active in SIPC and FINRA matters and Advisor to SIPC for 30 years.

V. Mediation training:

I have participated in the mediation training program. The programs in which I have participated are described below:

Mediator Skills Training Course
 (U.S. Bankruptcy Court - SDNY & NASD) - June 23-25, 1997
 Approximately 23 hours

VI. Pertinent bankruptcy training:

Chairman of HH&R Bankruptcy and Corporate Reorganization Group; broad spectrum of representing debtors, creditors groups and investment brokers. Also,

- ABA Committee on Business Bankruptcy

- Association of the Bar of the City of New York (former member of Committee on Bankruptcy and Corporate Reorganization)
- International Bar Association Committee on Insolvency and Creditors' Rights
- New York State Bar Association
- Legal Referral Service - miscellaneous pro bono bankruptcy and corporate securities matters

VII. General pertinent business or legal experience :

Representation of major corporation in corporate governance matters and independent committees of boards, securities offerings, mergers and acquisitions and general corporate matters.

Also:

Village Counsel, Trustee and Deputy Mayor, Village of Bronxville, 1975-1982

Trustee, Playwrights Horizons, Inc., 1985-1994

Board of Directors Berkshire Theatre Festival, Stockbridge, Mass., President 2002 to 2005

Board of Overseers, Hopkins Center for Arts, Dartmouth College, Hanover, N.H., Current.

VIII. Recent Panels and Presentations

- **IBA - Annual Meeting - Dublin, Ireland - 2012**
Panelist, Judge's Forum: "*A bridge over troubled waters: overcoming challenges to the restructuring of multinational corporate groups through new rules encouraging cross-border cooperation of judges, insolvency representatives and practitioners*"
- **Turnaround Management Annual Meeting - Boston, MA - 2012**
Chairman of the Panel: "Desperate times lead to desperate measures - crisis of confidence - how and why and will new regulations be the answer!"