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I. Profession	Accrediting Agency or Jurisdiction	Date of Admission
Lawyer	New York	1975

II. Professional Organization	Date of Admission	Active/Inactive
Sustaining Life Fellow, American Bar Foundation	1999	Active
American Bar Association	1975	Active
Section of Business Law, former Chair, Committee on Trust Indentures and Indenture Trustees	1975	Active
The Association of the Bar of the City of New York, Bankruptcy and Corporate Reorganization Committee, Structured Finance Committee	1975	Active
American Bankruptcy Institute	1994	Active

III. General professional experience:

General commercial practice with emphases in structured finance, bankruptcy and workouts and civil litigation. Frequently represent corporate trustees in large public bankruptcy cases. For further details see <http://www.clm.com/attorney.cfm/ID/32>

IV. General pertinent experience:

Member of the mediations panels for the District Courts for the Southern and Eastern District of New York and the Bankruptcy Courts for the Southern District of New York and the District of Delaware. Mediated bankruptcy cases and civil actions on appointments from those panels.

V. Mediation training:

Completed two-day training program for the Mediation Program for the United States District Court for the Southern District of New York 1993. Attended periodic refresher programs at the United States District Court for the Eastern District of New York.

VI. Pertinent bankruptcy training:

Regular participation, as a speaker and attendee, in the programs of the Business Bankruptcy Committee of the American Bar Association's Section of Business Law at both the Spring Meeting of the Section of Business Law and the National Conference of Bankruptcy Judges.

VII. General pertinent business or legal experience:

Thirty five years of experience in representing parties in bankruptcy cases including corporate trustees, secured creditors, equipment lessors, trade creditors and real property lessors. Experienced in prosecuting and defending avoidance actions and negotiating plans of reorganization.

VIII. Fees:

Negotiable at a discount from standard hourly rate of \$750/hr.