

Jonathan L. Flaxer
Golenbock Eiseman Assor Bell & Peskoe LLP
711 Third Avenue
New York, New York 10017
(212) 907-7327
E-mail address: Jflaxer@golenbock.com

File Dated: 1/25/22

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Lawyer	New York State	1980
	U.S. District Court-SDNY	1980
	U.S. District Court-EDNY	1980
	U.S. Court of Appeals – 2d Cir.	1992 (Approximately)
	U.S. Supreme Court	1997 (Approximately)

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
Association of the Bar of NYC	2010 (Approximately)	Active
American Bankruptcy Institute	1985 (Approximately)	Active

III. General professional experience:

Law Clerk – Hon. Manuel J. Price, U.S. Bankruptcy Court – EDNY (1979 – 1981)
Associate (1981-1988) and Partner (1988-1999) – Winick & Rich, P.C., New York, NY.
Partner (1999-Present) – Golenbock Eiseman Assor Bell & Peskoe LLP, New York, NY.
Co-Managing Partner (2018-present) - Golenbock Eiseman Assor Bell & Peskoe LLP

IV. General pertinent experience:

Jonathan Flaxer has devoted his career to business bankruptcy practice, representing bondholders, chapter 11 debtors and trustees, creditors’ committees, distressed debt investors, distressed asset acquirers, indenture trustees and landlords. Mr. Flaxer has also led numerous successful out-of-court workouts. Mr. Flaxer has also acted as mediator in numerous cases, frequently achieving a settlement. He has recently been appointed to serve as chapter 11 trustee in cases involving a law firm, a residential building and a large construction company.

Mr. Flaxer is active in several professional organizations and writes and lectures on bankruptcy-related topics.

V. Mediation training:

Three-day mediation training course, sponsored by Mediation and Effectiveness Training Institute. Co-sponsored by U.S. Bankruptcy Court, SDNY and by NASD Regulations. Certificate received 10/2/96.

VI. Pertinent bankruptcy training:

J.D., Brooklyn Law School (1980), Cornelius W. Wickersham Constitutional Law Prize. Frequent CLE conferences and seminars.

VII. General pertinent business or legal experience:

In addition to description of his law practice above, Mr. Flaxer has served as a chapter 11 trustee. He has also served as mediator in numerous contested matters. Examples of writing and speaking engagements are set forth below:

Speaker/Author

- Panelist, Annual ABI New York City Conference, 2007; 2009-2021
- Speaker, "Looking to Buy Assets at a Bargain? Try Bankruptcy Court," Association of Corporate Counsel, Seminar (January 2004)
- Author, "Supreme Court Says Market Test is Key to 'New Value' Contribution," 2000, *Bankruptcy Yearbook Almanac*
- Panelist, Colloquium on International Insolvency Law, Groupe De Reflexion Sur L'Insolvabilite, Paris, France (February 1999)
- Author, "United States Senate Subcommittee Holds Hearings on UNCITRAL Cross-Border Insolvency Proposal," *INSOL International World* (March 1998)
- Witness, Testified before Senate subcommittee on UNCITRAL Model Law on Cross-Border Insolvencies, (December 1997)
- Author, "Bankruptcy Court Power to Adjudicate Contract Disputes," *American Bankruptcy Institute Law Review*, Vol. 2, No. 2 (Winter 1994)
- Author, "Bankruptcy in China," *American Bankruptcy Institute Journal*, Vol. XIII, No. 5, (June 1994)