

Irving H. Picard
Baker & Hostetler LLP
45 Rockefeller Plaza
New York, NY 10111

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Tel: (212) 589-4688

Fax: (212) 589-4201

Email: ipicard@bakerlaw.com

| I. Professional | Accrediting Agency or Jurisdiction | Date of Admission |
|-----------------|---------------------------------------|-------------------|
| Attorney | New York | 7/82 |
| | Massachusetts | 11/66 |
| | USDC-D. MA | 8/74 |
| | USDC-SDNY | 11/82 |
| | USDC-EDNY | 12/82 |
| | USDC-NDNY | 4/86 |
| | Court of Appeals- 2 ^d Cir. | 10/76 |

| II. Professional Organization | Date of Admission | Active/Inactive |
|-------------------------------------|-------------------|-----------------|
| American Bar Association | 35 yrs | Active |
| NY State Bar Association | 30 yrs | Active |
| Massachusetts Bar | 46 yrs | Inactive |
| American Bankruptcy Institute | 28 yrs | Active |
| Federal Bar Counsel | 22 yrs | Active |
| Natl. Assoc. of Bankruptcy Trustees | 20 yrs | Active |
| Turnaround Management Assoc. | 15 yrs | Active |

III. General professional experience:

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| Securities and Exchange Commission (bankruptcy reorganization, legislation) | 1972-1979 |
| United States Trustee- S.D.N.Y. | 1979-1982 |
| Moses & Singer | 1982-1987 |
| Olshan Grundman Frome Rosenzweig & Wolosky | 1987-1991 |
| Gordon Altman Butowsky Weitzen Shalov & Wein | 1991-1999 |
| Gibbons P.C. | 1999-2008 |
| Baker & Hostetler LLP | since 2008 |

IV. General pertinent experience:

I have been involved in a number of mediations both in the S.D. .Y. and other districts around the country

V. Mediation training:

I participated in and completed the three-day (approx. 24 hrs.) Mediator Skill Training course sponsored by the Bankruptcy Court and the NASD and presented

by the Institute for Conflict Management, Inc. of Portland, OR in NYC in February 1996.

VI. Pertinent bankruptcy training:

From Oct. '79 to May '82, I served as the first United States Trustee for SDNY. Major cases commenced during my tenure and in which I participated included O.P.M. Leasing, Penn-Dixie Industries and Penn-Dixie Steel.

Since entering private practice in June 1982, I have developed a nationwide practice primarily representing creditors, including commercial landlords. I also have represented trustees, served as a trustee in stockbroker liquidations under the Securities Investor Protection Act. In my practice, I have handled such matters as preferential and fraudulent transfers, Bankruptcy Rule 2004 examinations, asset purchase and sales, plan negotiations, valuations, plan disclosure statements, etc.

VII. General pertinent business or legal experience:

Prior to joining the staff on the SEC, I spent some six years working for an investment banking firm on Wall St. For more than one year from '66 to '67, I was in charge of the firm's compliance department. Thereafter, I worked in the firm's arbitrage dept. where I was engaged in financial analysis and research in the areas of securities, anti-trust and tax law. Subsequently, I was involved in bankruptcy reorganization cases nationwide at the Securities and Exchange Commission, served as the first United States Trustee for S.D.N.Y. and have been in private practice for over 30 years.

I have served as a member and chairman of the Board of Appeals (Zoning) and the Board of Ethics in Scarsdale, NY. Previously, I served as a member of the Advisory Committee on Downtown Development in Scarsdale, NY. In both capacities, I have gained a working knowledge of Village and State real estate regulations and environmental laws. I also have been active in other local community organizations and committees and been involved with such issues as budgets and investments of surplus funds, elections and parks and recreation.

In both my professional and community activities, I have been resolution oriented. I have learned to deal with people in a firm but respectful way. A mediator needs to have such attitude in order to be successful.