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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of New York	1983
	State of Texas	2008
	U.S. Ct. of App., Second Circuit	1988
	U.S. Dist. Ct., E. Dist. New York	1987
	U.S. Dist. Ct., N. Dist. New York	1991
	U.S. Dist. Ct., S. Dist. New York	1987
	U.S. Dist. Ct., W. Dist. New York	1991

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bankruptcy Institute	1996	Active
New York State Bar Association	1992	Active
The City Bar	1988	Active
American Bar Association	1994	Active

III. General professional experience:

Ira L. Herman has more than 25 years of legal experience representing debtors, committees, secured and unsecured creditors, indenture trustees, and other constituencies in business bankruptcy cases, restructuring transactions, and workouts. He has extensive experience litigating a myriad of issues, including DIP financing, cash collateral, executory contracts and unexpired leases, and voidable transfers, including claims asserted against insiders relating to corporate governance matters. Additionally, he regularly has been called upon to address insolvency law issues relating to securitized transactions and prosecute commercial litigation involving debtor and creditor relationships.

IV. General pertinent experience:

Mr. Herman has mediated, with the consent of the parties, numerous commercial and bankruptcy law matters involving fraudulent and preferential transfer claims, plan issues, real estate matters, corporate governance matters, and issues arising with respect to disputed secured and unsecured claims. Additionally, he has participated in Court directed mediation of several commercial disputes involving interests in real property, plans of reorganization, and other business matters.

V. Mediation Training:

Mr. Herman completed a mediation skills training course presented by the Mediation & Effectiveness Training Institute, co-sponsored by NASD Regulations USBC-SDNY, on September 30 – October 2, 1996.

VI. Pertinent bankruptcy training:

Mr. Herman has represented constituencies in insolvency matters involving distressed commercial enterprises for more than 25 years. Additionally, he has been involved with asset based lending transactions and commercial litigation matters.

While attending Boston University School of Law, Mr. Herman received the American Jurisprudence Award in Bankruptcy and Creditors Rights as well as the Henry Friedman – Excellence in Debtor-Creditor Law award.

VII. General pertinent business or legal experience:

Mr. Herman regularly lectures and writes on bankruptcy law issues. He has been an Adjunct Professor at St. John's School of Law Bankruptcy LL.M. Program, and he is an Adjunct Professor at the Pace University School of Law Real Estate LL.M. Program, where he teaches a course on restructuring.

Mr. Herman previously served as Chairman of the Committee on Bankruptcy Law for the Business Law Section and Chair of the Bankruptcy Committee for the New York State Bar Association. Additionally, Mr. Herman has participated in numerous educational programs as a program chair, moderator, and speaker. He is a member of the Professional Responsibility Committee for The City Bar, and he is a member of the Steering Committee for the NYC Bankruptcy Assistance Project. He has published numerous articles on bankruptcy law and restructuring topics.