

Howard Seife  
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I.	<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
	Attorney	NY-2nd Judicial Dept.	1979
		SDNY	1979
		EDNY	1979
		2nd Circuit, Ct. of Appeals	1982
		9th Circuit, Ct. of Appeals	1999
		U.S. Supreme Court	2001
		3rd Circuit Ct. of Appeals	2012

II.	<u>Professional Organization</u>	<u>Number of Years</u>	<u>Active/Inactive</u>
	American Bar Assoc. (Business Bankruptcy Subcommittee)	42	Active
	NY State Bar Assoc.	42	Active
	Assoc. of Bar of City of NY	42	Active
	INSOL	18	Active
	International Insolvency Institute	14	Active
	American College of Bankruptcy	4	Active

### III. General Professional Experience

Howard Seife is a partner in Norton Rose Fulbright's New York office and chairs the firm's global bankruptcy and financial restructuring practice. He represents financial institutions, creditors' committees and examiners in some of the largest and most complex restructurings and Chapter 11s. Major committee representations include *Tribune Company*, *Spiegel, Inc./Eddie Bauer Inc.*, *ACA Financial Guaranty*, and *Parmalat USA Corp.* Mr. Seife also represented former chief judge (SDNY) Arthur Gonzalez, in his role as court-appointed examiner, to conduct the investigation in the *ResCap* Chapter 11 case.

Mr. Seife is a leader in the area of cross-border insolvencies. He has obtained ancillary recognition in the US for dozens of foreign proceedings, including for the BVI liquidators of *Pioneer Freight Futures* and *OAS Finance Limited*, as well as for the receiver appointed in the Russian bankruptcy of *Yukos Oil*, and for *Octaviar Administration Pty Ltd.*, *A.B.C. Learning Centres* (Australia), *Hellas Telecommunications*, *Jazztel, plc*, and *Oilexco North Sea Limited* (UK), and many others.

Mr. Seife's representation of U.S. and non-U.S. banks, investment banks, insurance companies, bondholders and other creditors in dealing with their exposures to financially troubled companies, includes leading roles in the Chapter 11 cases of *PG&E Corporation*, *Energy Future Holdings*, *Solar Trust of America*, *Xerium*, *TOUSA*, *Capmark*, *Chrysler*, *Lehman Brothers*, *MF Global*, *Enron*, *Refco* and *Mirant* Chapter 11 cases.

IV. General Pertinent Experience

Certified, and has served, as an arbitrator under the arbitration program in the EDNY

Served as an arbitrator in Civil Court (NY)

V. Mediation Training

Mediator Skills Training presented by NASDR and USBC 9/30/96 - 10/2/96 (24 hours)

VI. Pertinent Bankruptcy Training

Special expertise in the area of cross-border insolvency and, in particular, in the use of Chapter 15 ancillary proceedings. Co-editor and author of *Cross-Frontier Insolvency of Insurance Companies*, published by Sweet & Maxwell in 2001 and author of a chapter in *The Law and Practice of Restructuring in the UK and US* (Oxford University Press 2017).

VII. General Pertinent Business or Legal Experience

Received LLM - London School of Economics - 1983

Frequent speaker on bankruptcy and related issues at conferences sponsored by ABI and INSOL International and author of numerous articles on bankruptcy issues.