

Please submit your Bio in the following format

Name: Howard W. Schub

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Address: 1633 Broadway, 21st Floor, New York, New York 10019

Tel: 212-506-1729

Email: hschub@kasowitz.com

I. Professional	Accrediting Agency or Jurisdiction	Date of Admission
Attorney	New York	1991
Attorney	New Jersey	1990
Attorney	Southern District of New York	1991

II. Professional Organization	Date of Admission	Active/Inactive
American Bar Association, Section on Dispute Resolution		Active
NYS Bar Association, Dispute Resolution Section		Active

III. General professional experience:

Litigator with thirty years of experience in a range of major commercial litigation matters, handling highly complex and significant cases for a broad group of corporate and individual clients in federal and state courts throughout the United States. My litigation practice encompasses virtually all types of business disputes spanning numerous industries and covers a broad spectrum of issues, including breach of contract, business torts, valuation disputes, partnership and corporate shareholder disputes, insurance, real estate, banking, securities and common law fraud, and breach of fiduciary duty.

Mediator for disputes between attorneys and clients as part of New York State's Attorney-Client Fee Dispute Resolution Program administered by the New York County Lawyers Association. Arbitrator and Mediator for American Arbitration Association in New York.

IV. General pertinent experience:

Participated in many mediations over the years as a mediator for NYS Attorney Client Fee Dispute Resolution Program and as an advocate for parties in both private and court-ordered mediations. Those mediations resulted in negotiated settlements ranging from thousands to hundreds of millions of dollars.

V. Mediation training:

AAA Mediator Essentials, Skills for Facilitating Negotiated Agreements, 2017

VI. Pertinent bankruptcy training:

Experience in bankruptcy representing debtors, creditors, statutory and ad hoc committees, indenture trustees, chapter 7 trustees, private equity funds and other investors throughout the capital structure in complex restructurings, reorganizations and liquidation

proceedings. Extensive experience in litigation arising from distressed situations and leveraged buyouts, including fraudulent conveyances and preferential payments. Worked on disputes involving, among other things, valuation, contested retention applications, DIP loans, disclosure statements, and plan confirmation, subordination and recharacterization of claims, cramdown and vote designation issues. Worked on a number of major bankruptcies and restructurings, having represented parties in interest in, among other cases, Nine West, Puerto Rico, Adelpia, Hechinger, FoxMeyer, Hercules Offshore, Mirant, Nextwave, and Marvel Entertainment.

VII. General pertinent business or legal experience:

Notable litigation representations include: Adelpia Recovery Trust in a series of lawsuits, including a multi-billion dollar lawsuit against several hundred financial institutions, including the largest banks in the United States, for, among other things, intentional and constructive fraudulent conveyances, fraud, equitable subordination, equitable disallowance, and aiding and abetting fraud and breach of fiduciary duty; Chapter 7 Trustee of CEVA Investments in a lawsuit against the former directors of the company for fraud and breach of fiduciary duty in connection with the transfer of the company's equity to an affiliate of Apollo; Successful prosecution of more than \$300 million in fraudulent conveyance claims against several national banks and insurance companies arising out of the collapse of the FoxMeyer Corporation, one of the nation's largest drugstore distribution companies; and Successful recovery of nearly \$100 million from indenture trustees on behalf of secured debt holders in Continental Airlines arising out of the trustees' breaches of fiduciary duty in failing to protect the creditors' interests in the collateral securing their debt.