

Please submit your Bio in the following format

Name: Frederick E. Schmidt

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Address: Herrick, Feinstein LLP, 2 Park Avenue, New York, NY 10016

Tel: (212) 592-1400/(212) 592-5941

Email: eschmidt@herrick.com

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	State of New York	June 7, 1995
	State of Connecticut	June 9, 1995
	U.S. District Court, S.D.N.Y.	April 23, 1996
	U.S. District Court, E.D.N.Y.	April 30, 1996
	U.S. Court of Appeals, Second Circuit	December 22, 2000
	U.S. District Court, N.D.N.Y.	August 6, 2008
	U.S. District Court, W.D.N.Y.	November 21, 2013

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bankruptcy Institute	July 10, 2002	Active
Turnaround Management Association	April 4, 2013	Active

III. General professional experience:

I have been an attorney practicing in the areas of bankruptcy and corporate insolvencies for nearly twenty years. My practice includes the representation of corporate debtors, institutional lenders and other creditors as well as purchasers of assets from distressed companies.

IV. General pertinent experience:

I have experience representing debtors and creditors in bankruptcies across a broad spectrum of industries including financial services, retail, real estate, commodities, telecommunications, oil & gas, and food & beverage. I have represented litigants in numerous adversary proceedings in bankruptcy including in all aspects of preference and fraudulent transfer actions.

V. Mediation training:

I completed the ABI/St. John's Bankruptcy Mediation Training, an intensive forty-hour training program, in December, 2013.

VI. Pertinent bankruptcy training:

I am a partner in the Restructuring and Bankruptcy Group at Herrick, Feinstein LLP. Prior to joining Herrick, I was a bankruptcy associate in the New York office of Cole, Schotz, Meisel, Forman & Leonard, P.A. and, before that, at Angel & Frankel, P.C., a New York City boutique bankruptcy firm.

VII. General pertinent business or legal experience:

In addition to my legal training and nearly 20 years of bankruptcy experience, I have a Bachelor of Science degree in Finance from the University of Connecticut.