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File Dated: 10/11/12

| <u>I. Profession</u> | <u>Accrediting Agency or Jurisdiction</u> | <u>Date of Admission</u> |
|-----------------------------|--|---------------------------------|
| Attorney | New York State Bar California State Bar | 1979 1986 (inactive) |

| <u>II. Professional Organization</u> | <u>Date of Admission</u> | <u>Active/Inactive</u> |
|---|---------------------------------|-------------------------------|
| ABA (Section of Litigation; ADR; Business Law Section) | | Active |
| NYS Bar Association (ADR Section; Commercial and Federal Litigation Section) | | Active |
| Nassau County Bar Association (ADR Committee; Commercial Litigation Committee) | | Active |

III. General professional experience:

- Partner, Meyer, Suozzi, English & Klein, P.C., 2003-present; Chair of Meyer, Suozzi, English & Klein, P.C., Alternative Dispute Practice
- Partner and Associate, Rivkin Radler, PC, 1983-2002
- Associate, Willkie, Farr & Gallagher, 1982-1983
- NYC Law Department, Assistant Corporation Counsel 1978-1982 (General Litigation and commercial litigation (including employment, civil rights, constitutional and municipal law))

IV. General pertinent experience:

As a mediator, I have mediated cases in federal and state court (and privately retained) involving commercial and employment disputes, construction disputes; shareholder disputes, restrictive covenants (non-compete and non-solicitation covenants), trade secrets, breach of contract, tortious interference, breach of loyalty and breach of

fiduciary duties, employment discrimination (including race and harassment) and civil rights. As an advocate in mediation, have mediated cases involving complex shareholder disputes and corporate governance, licensing agreements, breach of contract, trusts & estates issues; dissolutions of LLCs and Corporations; valuations and buy-outs, real estate, commission agreements; breach of warranty claims; severance agreements; termination of agreements; wrongful termination; shareholder derivative claims; wrongful discharge; stock ownership disputes; shareholder oppression; intellectual property; and insurance coverage issues.

V. Mediation training:

NYS Office of Court Administration, Suffolk County Commercial Division Mediation Training, 2009 (24 hours); Advanced Commercial Mediation Training, 2010 (16 hours); American Arbitration Association, 2010-2011 various mediation workshops for neutrals; SDNY Mediator Refresher Course, 2012.

VI. Pertinent bankruptcy training:

Involvement with adversary proceedings as a litigator. I would only accept cases that are adversary proceedings.

VII. General pertinent business or legal experience:

Areas of Expertise: commercial and business law; corporate law; corporate, LLC and partnership dissolutions; shareholder derivative claims; buy-outs and valuations; breach of contract; severance, employment law and discrimination and civil rights; corporate and LLC governance; sales, warranty and breach of contract; licensing, intellectual property; insurance coverage, toxic tort and environmental law, and advertising injury

General Pertinent Business or Legal Experience: commercial and business law; corporate law; corporate, LLC and partnership dissolutions; derivative claims; buy-outs and valuations; breach of contract; severance, employment law and discrimination; corporate and LLC governance; sales, warranty and breach of contract. Substantial experience with medical practices, real estate LLCs, medical billing companies, manufacturers and distributors, employment law and severance agreements; disputes concerning asset purchase agreements and earn-outs; complex insurance coverage issues (including in toxic tort, environmental and hazard waste, and intellectual property/advertising injury, director and officers and errors and omissions coverage); substantial experience as litigator. Chair of Meyer, Suozzi, English & Klein, P.C. Alternative Dispute Practice. Advising businesses and management on corporate governance, contract, shareholder rights and employment and general business issues.

Other pertinent experience: Also serves as an arbitrator of commercial and complex disputes, including presiding over claims involving buy-outs, severance, disability, employment claims; business broker finder's fee; earn-out agreement in asset

purchase agreement; business break-ups, termination of hotel management contract; breach of fiduciary duty and accounting proceedings; break-up of medical practice and other closely held companies; wrongful termination of medical practice; breach of contract claims; dissociation of LLC member; and complex real estate acquisition. Have represented both policy holders and insurers in complex insurance coverage matters and litigation. Substantial training in arbitration for neutrals by American Arbitration Association.

On panel of mediators in SDNY; EDNY Bankruptcy Court, N.Y.S. Supreme Court, Commercial Divisions in Counties of New York, Nassau, Suffolk, Queens and Westchester.